

## **PRE-APPROVED SPONSORS/ COURSES:**

Any activities which are not 'pre-approved' must be submitted to the staff liaison to be evaluated by the Committee. **Advanced level** tax courses *sponsored by the following organizations* are generally pre-approved for tax certification credit:

- The Florida Bar Tax Section
- American Bar Association
- The Florida Department of Revenue
- New York University
- American Law Institute (ALI-CLE)
- National Law Foundation
- Palm Beach Tax Institute
- American College of Trust & Estate Counsel (ACTEC)

The following tax *courses* are generally, pre-approved for tax certification credit:

- University of Chicago Law School's *Annual Federal Tax Conference*
- *Annual Southern Federal Tax Institute*
- University of Miami's *Annual Philip E. Heckerling Institute*
- *Annual American Institute on Federal Taxation*
- Cleveland Bar Association's *Annual Tax Institute* Corbel's *Annual Advanced Pension Seminar* Greater Miami Tax Institute *Monthly Meetings*
- National Association of Bond Lawyers' *Annual Arbitrage/ Tax Law Seminar*
- National Association of Bond Lawyers' *Annual Bond Attorneys' Workshop*
- National Institute of Tax Professionals' *Annual Partnership Tax Institute* Northern Trust Bank of Florida's *Annual Beneficiary Designation IRA's Seminar*
- Pension Publications of Denver *Annual ERISA Workshop*
- Practising Law Institute's *Annual Estate Planning Institute*
- Southern California Tax & Estate Planning Forum's *Annual Tax & Estate Planning Seminar*
- Tulane University Law School's *Annual Tulane Tax Institute*
- University of Florida Levin College of Law Florida Tax Institute
- University of Notre Dame The Law School Tax and Estate Planning Institute