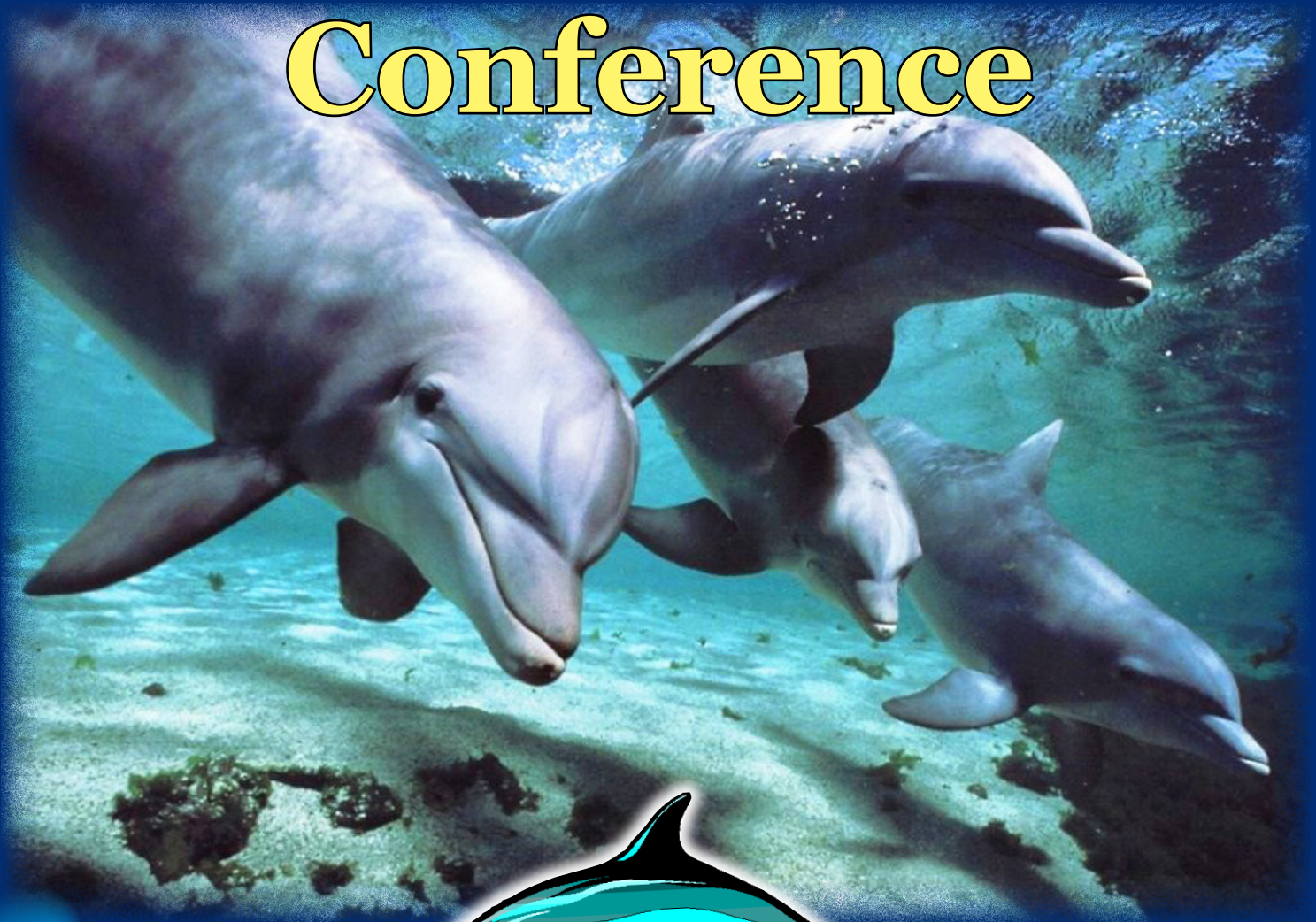
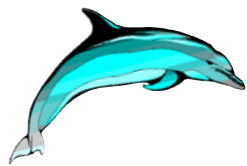


# 2013 Voluntary Bar Leaders Conference

Register for the  
Conference by  
JULY 12.  
See registration  
form on  
page 7.



**July 19-20, 2013**  
**Sheraton Sand Key Resort, Clearwater Beach**  
*Hosted by the Clearwater Bar Association*



# 2013 Voluntary Bar Leaders Conference

July 19-20, 2013

Sheraton Sand Key Resort, Clearwater Beach



## Friday, July 19

9:00 a.m. – 12 noon **Registration and Check-In** Lobby 3

9:00 a.m. – 11:30 a.m. **Early Bird Arrival Roundtable Discussion** Island 1  
*Facilitated by Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association*

11:30 a.m. – 12 noon **Boxed Lunch and Networking** Island 2

### Opening Session

12 noon – 1:00 p.m. **Welcome and Introductory Remarks** Island 1  
*Michelle L. Naberhaus, 2012-13 Chair, Voluntary Bar Liaison Committee and Director, Brevard County Bar Association*  
*Dan Zuniga, 2013-14 Chair, Voluntary Bar Liaison Committee and Past President, Palm Beach County Hispanic Bar Association*  
*Eugene K. Pettis, President, The Florida Bar*  
*Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association*

**Greetings from George Cretekos, Mayor of Clearwater** Island 1

**Keynote Address – “Leadership by Choice”** Island 1  
*Eric Papp, President, Results-Based Seminars, LLC*

### Breakout Session 1

1:10 p.m. – 2:00 p.m. **Session A:**  
**Tax Filings and Forms: How to Comply with State and Federal Requirements** Gulf Room

*Moderator: Jim Thaler, Jr., Past President, St. Petersburg Bar Association*  
*Ann Paxton, Accountant, PDR Certified Public Accountants*  
*Jay Wadsworth, Accountant, Principal and PDR Certified Public Accountants*

**Session B:**  
**Non-Staffed Bar Associations – What are the Most Pressing Issues Affecting Non-Staffed Bars?** Conch (6th Fl.)

*Moderator: Sue Revell, Executive Director, Manatee County Bar Association*  
*Jane Muir, President, Coral Gables Bar Association*  
*Calrie Marsh, Treasurer, South Miami Kendall Bar Association*  
*Lisa Hu Barquist, President-elect, Asian Pacific American Bar Association of South Florida*

**Session C:**  
**Effective Pro Bono Programming** Cardita (5th Fl.)

*Moderator: Stan Chapman, President-elect, Tallahassee Bar Association*  
*Jennifer Lewin, Field Services Representative, ABA Division for Bar Services*  
*Hon. Catherine Peek McEwen, U.S. Bankruptcy Court and Chair, 13th Judicial Circuit Pro Bono Committee*  
*Rosemary Armstrong, Executive Director, Crossroads for Florida Kids*

**Session D:**

**Recruiting and Connecting with Young Lawyers**

**Sundial (4th Fl.)**

*Moderator: Sara Evans, Voluntary Bar Liaison Committee  
Melanie S. Griffin, President, The Florida Bar Young Lawyers Division  
Michael Orr, President-elect, The Florida Bar Young Lawyers Division  
Danielle Kaye, President, The Florida Bar Young Lawyers Student Division  
Katherine Hurst Miller, Chair, The Florida Bar Young Lawyers Division Local Bar Affiliates Committee*



**Session E:**

**Mentoring, Civility and Professionalism**

**Coquina (3rd Fl.)**

*Moderators: Sarah Cortvriend, Voluntary Bar Liaison Committee; Rachael L. Greenstein, Voluntary Bar Liaison Committee  
Adam Rabin, Immediate Past President, Palm Beach County Bar Association  
Riley Landy, Past Mentoring Director, Tallahassee Women Lawyers Chapter of FAWL  
Sean Desmond, Immediate Past Chair, The Florida Bar Standing Committee on Professionalism*

**Session F:**

**Benchmarks: Raising the Bar on Effective Speakers Bureau Presentations**

**Island 1**

This session will provide your voluntary bar with a toolbox of strategies and resources to supplement your Speakers Bureau Program and provide your members with training and materials for effective presentations to civic and community groups on a wide range of issues.  
*Annette Boyd Pitts, Executive Director, Florida Law Related Education Association*

**Breakout Session 2**

**2:10 p.m. – 3:00 p.m.**

**Session A:**

**Staffed Bar Associations –**

**What Are the Most Pressing Issues Affecting Staffed Bars?**

**Conch (6th Fl.)**

*Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association  
Matthew Ridgely, Executive Director, Dade County Bar Association*

**Session B:**

**Specialty Bar Associations –**

**What are the Most Pressing Issues Affecting Specialty Bars?**

**Sundial (4th Fl.)**

*Moderator: Dan Zuniga, 2013-14 Chair, Voluntary Bar Liaison Committee and Past President, Palm Beach County Hispanic Bar Association  
Annie Hernandez, Treasurer, Cuban American Bar Association  
Kathy Baloga, Executive Director, Palm Beach County Justice Association  
Cory Person, President, George Edgecomb Bar Association*

**Session C:**

**Effective Pro Bono Programming**

**Cardita (5th Fl.)**

*Moderator: Stan Chapman, President-elect, Tallahassee Bar Association  
Jennifer Lewin, Field Services Representative, ABA Division for Bar Services  
Hon. Catherine Peek McEwen, U.S. Bankruptcy Court and Chair of the 13th Judicial Circuit Pro Bono Committee  
Rosemary Armstrong, Executive Director, Crossroads for Florida Kids*

**Session D:**

**Building High Trust Teams and Prioritizing for Productivity**

**Island 1**

*Moderator: Michelle L. Naberhaus, 2012-13 Chair, Voluntary Bar Liaison Committee and Director, Brevard County Bar Association  
Eric Papp, President, Results-Based Seminars, LLC*

**Session E: Membership and Membership Benefits in Tough Times –  
How to Recruit and Keep Your Members**

**Coquina (3rd Fl.)**

*Moderator: Hon. Suzanne Van Wyk, Division of Administrative Hearings and 2013-14 Vice Chair,  
Voluntary Bar Liaison Committee*

*Kyleen Hinkle and Joann Grages, Pinellas Chapter of FAWL*

*Jennifer Sullivan Davis, Membership Committee, Tallahassee Bar Association*

*Karen Fast, Director of Marketing and Membership, Orange County Bar Association*

**Breakout Session 3**

**3:10 p.m. – 4:00 p.m.**

**Session A:**

**Tax Filings and Forms: How to Comply with State and Federal Requirements** **Gulf Room**

*Moderator: Jim Thaler, Jr., Past President, St. Petersburg Bar Association*

*Ann Paxton, Accountant, PDR Certified Public Accountants*

*Jay Wadsworth, Accountant, Principal and PDR Certified Public Accountants*

**Session B:**

**Tapping into the Resources of The American Bar Association,  
The Florida Bar and The Florida Bar Foundation**

**Island 1**

*Moderator: Karen France, Executive Director, Clearwater  
Bar Association*

*Jennifer Lewin, Field Services Representative, ABA Division  
for Bar Services*

*Jane Curran, Executive Director, The Florida Bar  
Foundation*

*Maria Simmons Johnson, Voluntary Bar Liaison, The  
Florida Bar*



**Session C:**

**How to Develop A Quality CLE Program**

**Conch (6th Fl.)**

*Moderator: John Kynes, Executive Director, Hillsborough County Bar Association*

*Amanda Uliano, CLE Director, Hillsborough County Bar Association*

*Michelle Francis, Education Compliance and Accreditation Manager, The Florida Bar*

**Session D:**

**Non-Dues Revenue and Sponsorships – How to Beef Up Your Revenue  
Without Raising Dues**

**Sundial (4th Fl.)**

*Moderator: Matthew Ridgely, Executive Director, Dade County Bar Association*

*Brant Bittner, Executive Director, Orange County Bar Association*

*Nanci DuBois, Executive Director, Lee County Bar Association*

**Session E:**

**Membership and Membership Benefits in Tough Times –  
How to Recruit and Keep Your Members**

**Coquina (3rd Fl.)**

*Moderator: Hon. Suzanne Van Wyk, Division of Administrative Hearings and 2013-14 Vice Chair,  
Voluntary Bar Liaison Committee*

*Kyleen Hinkle and Joann Grages, Pinellas County Chapter of FAWL*

*Jennifer Sullivan Davis, Membership Committee, Tallahassee Bar Association*

*Karen Fast, Director of Marketing and Membership, Orange County Bar Association*

**6:00 p.m. – 9:00 p.m.**

**Social Networking Event and Dinner at “Winter’s Dolphin Tale Adventure,”  
Clearwater Marine Aquarium** (300 Cleveland St., Clearwater, FL 33756)

*Transportation will be provided by Jolley Trolley to and from “Winter’s Dolphin Tale Adventure.”  
Guests and family are welcome to attend, but must be registered. (Dress is “Florida Casual”)*

## Saturday, July 20

7:30 a.m. – 9:00 a.m.

**Breakfast for Executive Directors and Staff of Staffed Bar Associations**

Bay Room

7:30 a.m. – 9:00 a.m.

**Breakfast and Networking on Topics Specific to Voluntary Bar Issues**  
**Comments from Bar President Eugene K. Pettis**

Island 2

### Breakout Session 4

9:00 a.m. – 9:50 a.m.

#### **Session A:**

**Conversation with The Florida Bar President Eugene K. Pettis**

Sand Key Room

*Moderator: Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association*

#### **Session B:**

**How to Develop A Quality CLE Program**

Palm Room

*Moderator: John Kynes, Executive Director, Hillsborough County Bar Association*

*Amanda Uliano, CLE Director, Hillsborough County Bar Association*

*Michelle Francis, Education Compliance and Accreditation Manager, The Florida Bar*

#### **Session C:**

**Tricks of the Trade – Working With Meeting Venues to Get the Most for Your \$\$\$**

Sundial (4th Fl.)

*Moderator: Karen France, Executive Director, Clearwater Bar Association*

*Bailey Shields, Sales Manager, Holiday Inn & Suites Clearwater Beach and Harbourside*

*David Hahn, Sales Manager, Sheraton Sand Key Resort*

#### **Session D:**

**Diversity and Inclusion: Building Bridges Between the Bench, Bar and the Community Coquina (3rd Fl.)**

*Moderator: Jan Jung, Executive Director, Sarasota County Bar Association*

*Victoria Cruz-Garcia, President, Tampa Bay Hispanic Bar Association*

*Robert M. Birrenkott, University of Florida Levin College of Law and the Eighth Judicial Circuit Bar Association*

*Meshon T. Rawls, University of Florida Levin College of Law and Josiah T. Rawls Bar Association*

*O. Kim Byrd, Past President, National LGBT Bar Association*

*Hon. Charles E. Williams, 12th Judicial Circuit*

*Charlie Ann Syprett, Sarasota County Bar Association*



### Breakout Session 5

10:00 a.m. – 10:50 a.m.

#### **Session A:**

**Tapping into the Resources of The American Bar Association, The Florida Bar and The Florida Bar Foundation**

Sand Key Room

*Moderator: Karen France, Executive Director, Clearwater Bar Association*

*Jennifer Lewin, Field Services Representative, ABA Division for Bar Services*

*Jane Curran, Executive Director, The Florida Bar Foundation*

*Maria Simmons Johnson, Voluntary Bar Liaison, The Florida Bar*

#### **Session B:**

**Diversity and Inclusion: Building Bridges Between the Bench, Bar and the Community**

Coquina (3rd Fl.)

*Moderator: Jan Jung, Executive Director, Sarasota County Bar Association*

*Victoria Cruz-Garcia, President, The Tampa Bay Hispanic Bar Association*

*Robert M. Birrenkott, University of Florida Levin College of Law and Eighth Judicial Circuit Bar Association*

Meshon T. Rawls, University of Florida Levin College of Law and Josiah T. Rawls Bar Association  
O. Kim Byrd, Past President, National LGBT Bar Association  
Hon. Charles E. Williams, 12th Judicial Circuit  
Charlie Ann Syrett, Sarasota County Bar Association

**Session C:**

**Mentoring, Civility and Professionalism**

**Palm Room**

Moderators: Sarah Cortvriend, Voluntary Bar Liaison Committee; Rachael L. Greenstein, Voluntary Bar Liaison Committee  
Adam Rabin, Past President, Palm Beach County Bar Association  
Riley Landy, Mentoring Chair, Tallahassee Women Lawyers Chapter of FAWL  
Sean Desmond, Immediate Past Chair, The Florida Bar Standing Committee on Professionalism

**Session D:**

**Membership and Membership Benefits in Tough Times –  
How to Recruit and Keep Your Members**

**Sundial (4th Fl.)**

Moderator: Hon. Suzanne Van Wyk, Division of Administrative Hearings and 2013-14 Vice Chair, Voluntary Bar Liaison Committee  
Kyleen Hinkle and Joann Grages, Pinellas County Chapter of FAWL  
Jennifer Sullivan Davis, Past President, Membership Committee, Tallahassee Bar Association  
Karen Fast, Director of Marketing and Membership, Orange County Bar Association

**Session E:**

**Benchmarks: Raising the Bar on Effective Speakers Bureau Presentations**

**Cardita (5th Fl.)**

This session will provide your voluntary bar with a toolbox of strategies and resources to supplement your Speakers Bureau Program and provide your members with training and materials for effective presentations to civic and community groups on a wide range of issues.  
Annette Boyd Pitts, Executive Director, Florida Law Related Education Association

**Breakout Sessions [by Geography]**

**11:00 a.m. – 11:50 a.m.**

**First District Court of Appeal**

**Palm Room**

Michael Orr, President-elect, The Florida Bar Young Lawyers Division  
Hon. Suzanne Van Wyk, Division of Administrative Hearings and Vice Chair, Voluntary Bar Liaison Committee  
Stan Chapman, President-elect, Tallahassee Bar Association

**Second District Court of Appeal**

**Sand Key Room**

Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association  
Hon. Gilbert Smith, Jr., Past President, Manatee County Bar Association

**Third District Court of Appeal**

**Coquina (3rd Fl.)**

Ramón A. Abadin, 11th Circuit Member, The Florida Bar Board of Governors and Past President, Cuban American Bar Association  
Matthew Ridgely, Executive Director, Dade County Bar Association

**Fourth District Court of Appeal**

**Sundial (4th Fl.)**

Sarah Cortvriend, Voluntary Bar Liaison Committee  
Patience Burns, Executive Director, Palm Beach County Bar Association  
David Prather, 15th Circuit Member, The Florida Bar Board of Governors and Past President, Palm Beach County Justice Association

**Fifth District Court of Appeal**

**Cardita (5th Fl.)**

Melanie S. Griffin, President, The Florida Bar Young Lawyers Division  
Michelle L. Naberhaus, 2012-13 Chair, Voluntary Bar Liaison Committee and Director, Brevard County Bar Association

## Closing Session

12:00 noon – 12:30 p.m.

### **Past Presidents Panel**

**Island 1**

*Moderator, Michael Faehner, 2013 Voluntary Bar Leaders Conference Chair and Past President, Clearwater Bar Association*

*Hon. Gilbert Smith, Jr., Past President, Manatee County Bar Association*

*Bob Nader, Past President, Hillsborough County Bar Association*

*Ramón A. Abadin, 11th Circuit Member, The Florida Bar Board of Governors and Past President, Cuban American Bar Association*

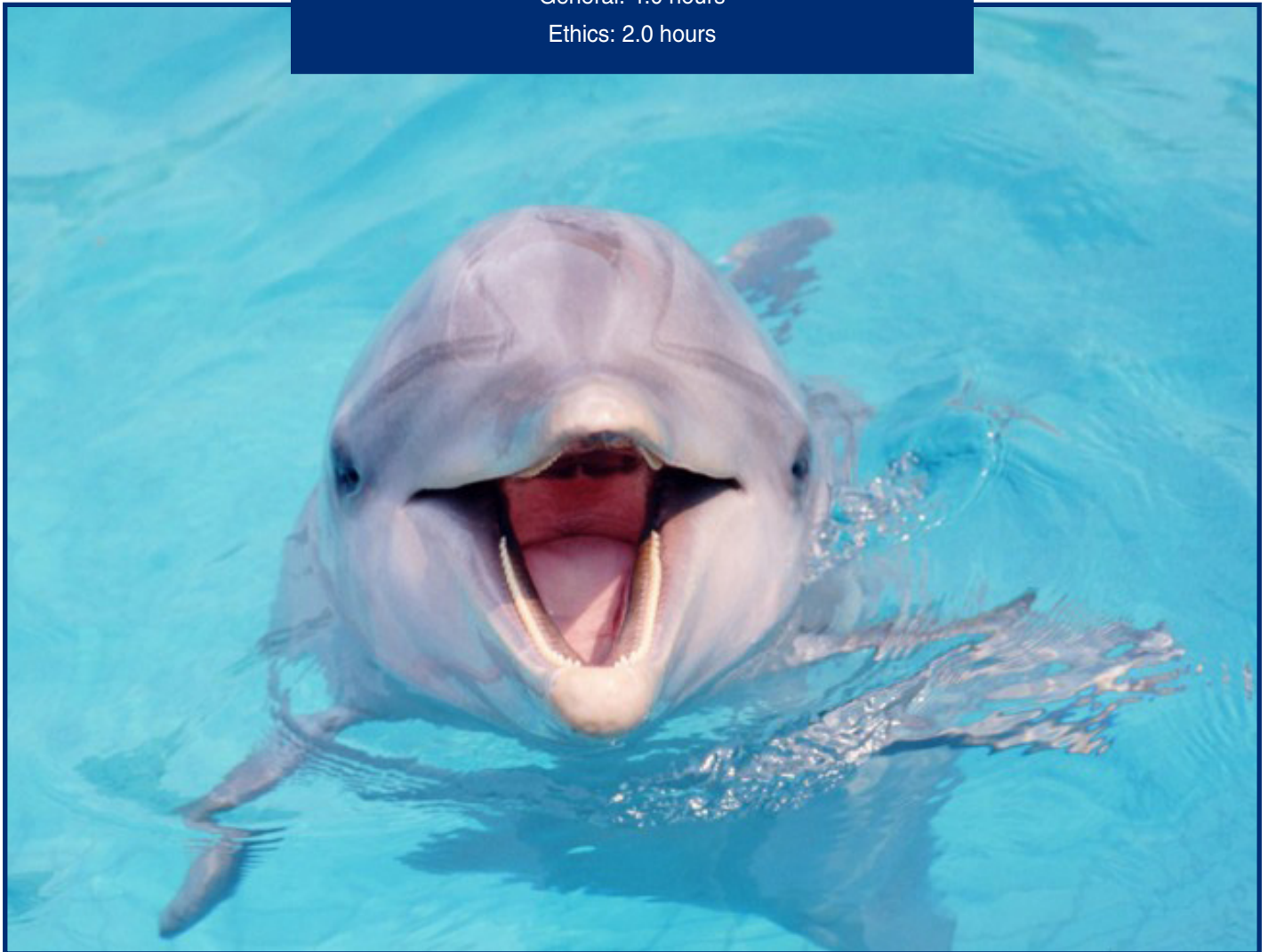
*David Prather, 15th Circuit Member, The Florida Bar Board of Governors and Past President, Palm Beach County Justice Association*

***BREAKS will be held in Island 2 between Breakout Sessions.***

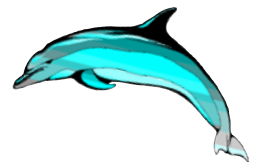
### **CLE Credit:**

General: 4.0 hours

Ethics: 2.0 hours



***Join us next year in Fort Myers!***  
**for the 2014 Voluntary Bar Leaders Conference**  
**Hosted by the Lee County Bar Association**



## Registration

# 2013 Annual Voluntary Bar Leaders Conference

Friday, July 19 – Saturday, July 20, 2013 • Sheraton Sand Key  
Resort • 1160 Gulf Blvd., Clearwater Beach • (727) 595-1611

### Registration Fee: \$175

Includes CLE credit, all meals (Friday boxed lunch, Friday night dinner event,  
Saturday morning continental breakfast and beverage breaks) and conference materials  
(#13030281) \$ \_\_\_\_\_  
(PIVBLC-35001)

### Individual meal and event costs for non-registrants and guests:

**Friday Boxed Lunch – \$24.40 per person** (#130302LUNCH) \_\_\_\_\_ x # attending \$ \_\_\_\_\_  
(PIVBLC-35772)

**Friday Night Dinner Event** (6:00 p. m. – 9:00 p.m., July 19 – At “Winter’s Dolphin Tale Adventure”)  
*Includes round trip transportation from the Sheraton Sand Key Resort to “Winter’s Dolphin Tale Adventure” for a private  
dolphin show and a reception and dinner at the Aquarium.*

**\$85/Adult** (#130302AD) \_\_\_\_\_ x # attending \$ \_\_\_\_\_  
(PIVBLC-35772)

**\$35/Child (10 and under)** (#130302KD) \_\_\_\_\_ x # attending \$ \_\_\_\_\_  
(PIVBLC-35772)

### Continental Breakfast

**\$33.60 per person** (#130302B) \_\_\_\_\_ x # attending \$ \_\_\_\_\_  
(PIVBLC-35772)

**TOTAL ENCLOSED: \$** \_\_\_\_\_

**Paying by:**  Check

**Credit Card** \_\_\_ Visa \_\_\_ MasterCard \_\_\_ AmEx \_\_\_ Discover **Amount charged to card: \$** \_\_\_\_\_

Name as it appears on card: \_\_\_\_\_

Card #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ (MO/YR)

**If registering by check:** Mail this form to Maria S. Johnson, The Florida Bar, Voluntary Bar Liaison, 651 E. Jefferson St.,  
Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar.

**If registering by Credit Card:** Fax this form to (850) 561-9429 or scan and email to [mjohnson@flabar.org](mailto:mjohnson@flabar.org).

For more information, call (800) 342-8060, ext. 5648 or e-mail [mjohnson@flabar.org](mailto:mjohnson@flabar.org).

**Refund Policy:** A \$15 service fee will be applied to all refunds after July 12, 2013.

### PLEASE PRINT CLEARLY OR TYPE:

Name (to appear on nametag): \_\_\_\_\_ Bar #: \_\_\_\_\_

Bar Association \_\_\_\_\_ Officer Title: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_ Phone:(\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_ *(Your confirmation will come by e-mail)*

### Please designate an association type:

\_\_\_\_\_ Local bar with paid staff \_\_\_\_\_ Specialty bar

\_\_\_\_\_ Local bar without paid staff \_\_\_\_\_ Statewide bar

\_\_\_\_\_ Other \_\_\_\_\_

**REGISTRATION DEADLINE: Friday, July 12, 2013**