

The Florida Bar proposed budget for fiscal year 2022-2023

In compliance with Chapter 2-6.9 of the Rules Regulating The Florida Bar, notice is hereby given that the Board of Governors has approved a budget for the 2022-2023 fiscal year. The proposed budget will become final unless written email objections are filed with the executive director at edbudget@floridabar.org before 5:30 p.m. (ET) on May 6, 2022. Such objections will be considered by the Board of Governors at its May 21, 2022, meeting.

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

General Fund Summary:	<u>22-23 Budget</u>	Regulation of the Practice of Law:	<u>22-23 Budget</u>
Source of Funds		<u>Lawyer Regulation</u>	
Beginning Fund Balance	36,086,386	Revenues	402,250
Annual Fees	28,217,774	Expenses	
Other Regulatory Fees	3,134,231	Staff & Office Expense	11,237,331
Member Service Revenue	5,653,585	Contract Services	722,907
Public Service Programs	350,000	Travel	122,817
Communications Revenue	1,237,240	Other Expense	687,036
Young Lawyers Division	1,090,500	Admin & Internal Svcs	2,466,051
Investment Income	2,196,259	Total Expense	<u>15,236,142</u>
Other Revenue	391,750	Net Operations	<u>(14,833,892)</u>
Total Funds Available	<u>78,357,725</u>		
 		<u>ACAP</u>	
Use of Funds		Revenues	48,202
Regulation of the Practice of Law (1)	22,332,785	Expenses	
Cost of Member Services (2)	5,727,968	Staff & Office Expense	1,721,828
Unauthorized Practice of Law	2,545,752	Contract Services	400
Public Service Programs	1,955,259	Travel	14,973
Communication with Members & Public (3)	3,707,562	Other Expense	25,350
Administration	6,429,566	Admin & Internal Svcs	457,684
Legislation	483,347	Total Expense	<u>2,220,235</u>
Other Programs (4)	559,577	Net Operations	<u>(2,172,033)</u>
Young Lawyers Division	869,339		
Ending Fund Balance	33,746,570	<u>Special Admittees (AHC & For. Legal Cons.)</u>	
Total Use of Funds	<u>78,357,725</u>	Revenues	642,300
		Expenses	
		Staff & Office Expense	47,297
		Contract Services	12,155
		Other Expense	775
		Admin & Internal Svcs	12,329
		Total Expense	<u>72,556</u>
		Net Operations	<u>569,744</u>
		<u>Pro Hac Vice</u>	
		Revenues	575,000
		Expenses	
		Staff & Office Expense	43,736
		Contract Services	3,200
		Other Expense	525
		Admin & Internal Svcs	5,409
		Total Expense	<u>52,870</u>
		Net Operations	<u>522,130</u>
		<u>Ethics</u>	
		Revenues	250
		Expenses	
		Staff & Office Expense	723,890
		Travel	3,247
		Other Expense	2,170
		Admin & Internal Svcs	205,856
		Total Expense	<u>935,163</u>
		Net Operations	<u>(934,913)</u>
<u>General Revenue & Expense</u>			
Annual Fees	28,217,774		
Investment Income	2,196,259		
Other Revenue Sources	100,000		
Total Revenue	<u>30,514,033</u>		
General Expense			
Other Expense	496,000		
Net Operations	<u>30,018,033</u>		

(1) Includes Lawyer Regulation, ACAP, Lawyer Assistance Grant, Membership Records, Professionalism, Ethics, Lawyer Advertising, Rules Regulating The Florida Bar, etc.

(2) Includes book sales, CLE, PRI, Meetings, FRPs, Section Management, etc.

(3) Includes Communications, "Journal", and "News".

(4) Includes Diversity & Inclusion and Leadership Academy

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

<u>Regulation of the Practice of Law:</u>	<u>22-23 Budget</u>	<u>Course Approval Center</u>	<u>22-23 Budget</u>
<u>Lawyer Advertising</u>		<u>Course Approval Center</u>	
Revenues	576,250	Revenues	259,611
Expenses		Expenses	
Staff & Office Expense	622,913	Staff & Office Expense	209,247
Travel	5,247	Contract Services	5,000
Other Expense	2,650	Admin & Internal Svcs	45,364
Admin & Internal Svcs	115,354	Total Expense	259,611
Total Expense	746,164	Net Operations	-
Net Operations	(169,914)		
<u>Rules Regulating The Florida Bar</u>		<u>CLER</u>	
Expenses		Revenues	594,900
Staff & Office Expense	98,525	Expenses	
Other Expense	10	Staff & Office Expense	392,555
Admin & Internal Svcs	15,177	Contract Services	1,000
Total Expense	113,712	Travel	272
Net Operations	(113,712)	Other Expense	10,095
		Admin & Internal Svcs	204,120
		Total Expense	608,042
		Net Operations	(13,142)
<u>Professionalism</u>		<u>Cost of Member Services:</u>	
Revenues	29,820	<u>Professional Enhancement</u>	
Expenses		Revenues	85,500
Staff & Office Expense	262,246	Expenses	
Contract Services	4,680	Staff & Office Expense	46,543
Travel	9,256	Contract Services	1,050
Other Expense	40,495	Travel	9,293
Admin & Internal Svcs	114,972	Other Expense	1,000
Total Expense	431,649	Admin & Internal Svcs	2,750
Net Operations	(401,829)	Total Expense	60,636
		Net Operations	24,864
<u>Records Management</u>		<u>Meetings & Conventions</u>	
Revenues	2,148	Revenues	517,725
Expenses		Expenses	
Staff & Office Expense	93,783	Staff & Office Expense	379,273
Contract Services	49,584	Contract Services	32,000
Travel	2,010	Travel	33,793
Other Expense	30	Other Expense	472,860
Admin & Internal Svcs	42,346	Admin & Internal Svcs	62,024
Total Expense	187,753	Total Expense	979,950
Net Operations	(185,605)	Net Operations	(462,225)
<u>Member Records</u>		<u>CLE Programs</u>	
Expenses		Revenues	2,553,790
Staff & Office Expense	674,945	Expenses	
Contract Services	34,000	Staff & Office Expense	606,090
Other Expense	107,700	Contract Services	338,150
Admin & Internal Svcs	192,243	Travel	177,462
Total Expense	1,008,888	Other Expense	650,615
Net Operations	(1,008,888)	Admin & Internal Svcs	189,925
		Total Expense	1,962,242
		Net Operations	591,548

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

<u>Cost of Member Services:</u>	<u>22-23 Budget</u>	<u>Florida Registered Paralegal</u>	<u>22-23 Budget</u>
<u>Section Management</u>			
Revenues	7,700	Revenues	747,570
Expenses		Expenses	
Staff & Office Expense	1,009,122	Staff & Office Expense	185,821
Contract Services	4,565	Contract Services	23,247
Travel	9,980	Travel	4,949
Other Expense	15,960	Other Expense	26,200
Admin & Internal Svcs	(477,771)	Admin & Internal Svcs	33,096
Total Expense	<u>561,856</u>	Total Expense	<u>273,313</u>
Net Operations	<u>(554,156)</u>	Net Operations	<u>474,257</u>
<u>Practice Resource Institute</u>			
Revenues	565,500	Revenues	3,500
Expenses		Expenses	
Staff & Office Expense	322,779	Staff & Office Expense	2,144,467
Contract Services	56,020	Contract Services	16,350
Travel	7,396	Travel	28,247
Other Expense	13,100	Other Expense	7,515
Admin & Internal Svcs	122,353	Admin & Internal Svcs	349,173
Total Expense	<u>521,648</u>	Total Expense	<u>2,545,752</u>
Net Operations	<u>43,852</u>	Net Operations	<u>(2,542,252)</u>
<u>Member Benefits</u>			
Revenues	540,300	Revenues	350,000
Expenses		Expenses	
Staff & Office Expense	23,695	Staff & Office Expense	344,255
Contract Services	140,555	Contract Services	500
Other Expense	13,025	Other Expense	6,500
Admin & Internal Svcs	33,651	Admin & Internal Svcs	118,000
Total Expense	<u>210,926</u>	Total Expense	<u>469,255</u>
Net Operations	<u>329,374</u>	Net Operations	<u>(119,255)</u>
<u>Legal Publications</u>			
Revenues	625,000	Revenues	
Expenses		Expenses	
Staff & Office Expense	653,089	Other Expense	1,486,004
Contract Services	10	Total Expense	<u>1,486,004</u>
Travel	20,240	Net Operations	<u>(1,486,004)</u>
Other Expense	28,275		
Admin & Internal Svcs	197,389		
Total Expense	<u>899,003</u>		
Net Operations	<u>(274,003)</u>		
<u>Client Security Fund Contribution</u>			
		Expenses	
		Other Expense	1,486,004
		Total Expense	<u>1,486,004</u>
		Net Operations	<u>(1,486,004)</u>
<u>Communication with Members & the Public:</u>			
		Journal	
		Revenues	390,000
		Expenses	
		Staff & Office Expense	246,763
		Contract Services	220,090
		Travel	1,902
		Other Expense	151,680
		Admin & Internal Svcs	106,416
		Total Expense	<u>726,851</u>
		Net Operations	<u>(336,851)</u>
<u>Committee Expenses</u>			
Revenues	10,500		
Expenses			
Staff & Office Expense	174,214		
Travel	4,506		
Other Expense	56,035		
Admin & Internal Svcs	23,639		
Total Expense	<u>258,394</u>		
Net Operations	<u>(247,894)</u>		

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

Communication with Members & the Public:

	22-23 Budget
<u>News</u>	
Revenues	782,635
Expenses	
Staff & Office Expense	536,164
Contract Services	216,040
Travel	9,816
Other Expense	545,250
Admin & Internal Svcs	62,783
Total Expense	1,370,053
Net Operations	(587,418)

Public Communications

Revenues	64,605
Expenses	
Staff & Office Expense	694,965
Contract Services	401,698
Travel	52,938
Other Expense	180,085
Admin & Internal Svcs	280,972
Total Expense	1,610,658
Net Operations	(1,546,053)

Administration:

General Administration (Exec. Dir.)

Expenses	
Staff & Office Expense	1,064,556
Contract Services	95,000
Travel	45,514
Other Expense	9,450
Admin & Internal Svcs	42,537
Total Expense	1,257,057
Net Operations	(1,257,057)

Board & Officer

Expenses	
Staff & Office Expense	457,531
Contract Services	33,600
Travel	21,212
Other Expense	539,865
Admin & Internal Svcs	30,246
Total Expense	1,082,454
Net Operations	(1,082,454)

General Counsel

Expenses	
Staff & Office Expense	326,668
Contract Services	131,125
Travel	2,280
Other Expense	350,050
Admin & Internal Svcs	25,342
Total Expense	835,465
Net Operations	(835,465)

Administration:

Division Directors & Staff Pools

	22-23 Budget
Expenses	
Staff & Office Expense	(49,389)
Travel	18,196
Other Expense	150
Admin & Internal Svcs	31,043
Total Expense	-
Net Operations	-

Finance & Accounting

Expenses	
Staff & Office Expense	858,543
Contract Services	98,100
Travel	4,915
Other Expense	7,400
Admin & Internal Svcs	(968,958)
Total Expense	-
Net Operations	-

Human Resources

Expenses	
Staff & Office Expense	477,212
Travel	4,209
Other Expense	12,350
Admin & Internal Svcs	(493,771)
Total Expense	-
Net Operations	-

Information Systems

Expenses	
Staff & Office Expense	4,898,020
Contract Services	865,153
Travel	13,140
Other Expense	504,440
Admin & Internal Svcs	(3,543,421)
Total Expense	2,737,332
Net Operations	(2,737,332)

Research, Planning, & Evaluation

Expenses	
Staff & Office Expense	210,402
Contract Services	11,000
Travel	4,374
Other Expense	7,910
Admin & Internal Svcs	18,787
Total Expense	252,473
Net Operations	(252,473)

Facilities

Revenues	225,000
Expenses	
Staff & Office Expense	728,322
Contract Services	97,000
Travel	2,650
Other Expense	871,525
Admin & Internal Svcs	(1,470,713)
Total Expense	228,784
Net Operations	(3,784)

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

<u>Administration:</u>	<u>22-23 Budget</u>		
<u>Shipping & Receiving</u>		<u>Other Programs:</u>	<u>22-23 Budget</u>
Expenses		<u>G. Kirk Haas Fund</u>	
Staff & Office Expense	77,001	Revenues	5,000
Admin & Internal Svcs	(77,001)	Expenses	
Total Expense	-	Other Expense	5,000
Net Operations	-	Total Expense	5,000
		Net Operations	-
<u>Office Systems</u>			
Expenses		<u>Young Lawyers Division:</u>	
Staff & Office Expense	458,296	Revenues	1,090,500
Admin & Internal Svcs	(458,296)	Expenses	
Total Expense	-	Staff & Office Expense	113,085
Net Operations	-	Contract Services	21,215
		Travel	139,459
<u>Print Shop</u>		Other Expense	561,200
Expenses		Admin & Internal Svcs	34,380
Staff & Office Expense	37,835	Total Expense	869,339
Contract Services	115,500	Net Operations	221,161
Admin & Internal Svcs	(153,335)		
Total Expense	-	<u>General Fund Totals:</u>	
Net Operations	-	Revenues	42,271,339
		Expenses	44,611,154
<u>Legislation:*</u>		Net Operations	(2,339,815)
Expenses			
Staff & Office Expense	182,626	<u>Certification Fund:</u>	
Contract Services	269,600	Revenues	1,388,467
Travel	2,896	Expenses	
Other Expense	705	Staff & Office Expense	804,504
Admin & Internal Svcs	27,520	Contract Services	37,255
Total Expense	483,347	Travel	16,854
Net Operations	(483,347)	Other Expense	102,924
		Admin & Internal Svcs	328,066
<u>Other Programs:</u>		Total Expenses	1,289,603
<u>Diversity & Inclusion</u>		Net Operations	98,864
Revenues	36,750	Beginning Fund Balance	1,686,163
Expenses		Ending Fund Balance	1,785,027
Staff & Office Expense	90,204		
Contract Services	14,094	<u>Client Security Fund:</u>	
Travel	9,976	Revenues	1,720,701
Other Expense	153,749	Expenses	
Admin & Internal Svcs	33,902	Staff & Office Expense	99,302
Total Expense	301,925	Travel	1,848
Net Operations	(265,175)	Claims Paid & Other Expense	2,737,075
		Internal Ser & Admin	46,195
<u>Leadership Academy</u>		Total Expenses	2,884,420
Revenues	25,000	Net Operations	(1,163,719)
Expenses		Beginning Fund Balance	2,834,595
Staff & Office Expense	108,134	Ending Fund Balance	1,670,876
Contract Services	7,046		
Travel	42,398	<u>Litigation Fund</u>	
Other Expense	64,501	Revenue	471,400
Admin & Internal Svcs	30,573	Contract Services	350,000
Total Expense	252,652	Net Operations	121,400
Net Operations	(227,652)	Beginning Fund Balance	2,833,044
		Ending Fund Balance	2,954,444

*Footnote: Reference Rules Regulating 2-9.3 TFB's legislative program is funded entirely from member fees. For this FY budget the per paying member amount of \$4.51 is calculated based on the membership count as of 7/1/21.

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

<u>Fixed Asset Reserves:</u>	<u>22-23 Budget</u>	<u>Section Funds:</u>	<u>22-23 Budget</u>
<u>Building Reserve</u>			
Revenue	988,230	<u>Criminal Law</u>	
Capital Outlay	706,000	Dues	67,750
Net Operations	282,230	Other Revenue	128,785
Beginning Fund Balance	8,368,213	Expenses	174,616
Ending Fund Balance	8,650,443	Net Operations	21,919
		Beginning Fund Balance	583,079
		Ending Fund Balance	604,998
<u>Section Funds:</u>			
<u>Administrative Law</u>			
Dues	28,500	<u>Elder Law</u>	
Other Revenue	32,222	Dues	128,300
Expenses	53,502	Other Revenue	108,568
Net Operations	7,220	Expenses	385,458
Beginning Fund Balance	305,418	Net Operations	(148,590)
Ending Fund Balance	312,638	Beginning Fund Balance	579,809
		Ending Fund Balance	431,219
<u>Alternative Dispute Resolution</u>			
Dues	43,625	<u>Entertainment, Art, & Sports Law</u>	
Other Revenue	62,286	Dues	31,460
Expenses	56,453	Other Revenue	32,801
Net Operations	49,458	Expenses	43,632
Beginning Fund Balance	224,887	Net Operations	20,629
Ending Fund Balance	274,345	Beginning Fund Balance	161,095
		Ending Fund Balance	181,724
<u>Animal Law</u>			
Dues	16,265	<u>Environmental & Land Use Law</u>	
Other Revenue	8,015	Dues	53,850
Expenses	26,940	Other Revenue	77,510
Net Operations	(2,660)	Expenses	212,359
Beginning Fund Balance	18,629	Net Operations	(80,999)
Ending Fund Balance	15,969	Beginning Fund Balance	250,878
		Ending Fund Balance	169,879
<u>Appellate Law</u>			
Dues	55,675	<u>Family Law</u>	
Other Revenue	275,284	Dues	210,035
Expenses	366,304	Other Revenue	609,872
Net Operations	(35,345)	Expenses	1,039,518
Beginning Fund Balance	863,393	Net Operations	(219,611)
Ending Fund Balance	828,048	Beginning Fund Balance	1,560,632
		Ending Fund Balance	1,341,021
<u>Business Law</u>			
Dues	282,000	<u>Government Lawyers</u>	
Other Revenue	889,390	Dues	25,400
Expenses	915,202	Other Revenue	11,065
Net Operations	256,188	Expenses	29,835
Beginning Fund Balance	696,685	Net Operations	6,630
Ending Fund Balance	952,873	Beginning Fund Balance	151,247
		Ending Fund Balance	157,877
<u>City, County, & Local Government Law</u>			
Dues	82,080	<u>Health Law</u>	
Other Revenue	164,967	Dues	63,100
Expenses	146,163	Other Revenue	42,915
Net Operations	100,884	Expenses	86,346
Beginning Fund Balance	426,065	Net Operations	19,669
Ending Fund Balance	526,949	Beginning Fund Balance	412,139
		Ending Fund Balance	431,808

The Florida Bar approved budget for Fiscal Year 2022-2023

as approved by The Board of Governors on March 25, 2022

<u>Section Funds:</u>	<u>22-23 Budget</u>	<u>Section Funds:</u>	<u>22-23 Budget</u>
<u>International Law</u>			
Dues	43,135	<u>Tax Lawyers</u>	151,200
Other Revenue	152,338	Dues	441,822
Expenses	204,667	Other Revenue	604,695
Net Operations	(9,194)	Expenses	(11,673)
Beginning Fund Balance	98,754	Net Operations	829,168
Ending Fund Balance	89,560	Beginning Fund Balance	817,495
		Ending Fund Balance	817,495
<u>Labor & Employment Law</u>			
Dues	92,460	<u>Trial Lawyers</u>	325,500
Other Revenue	83,731	Dues	435,078
Expenses	142,266	Other Revenue	629,436
Net Operations	33,925	Expenses	131,142
Beginning Fund Balance	334,993	Net Operations	837,249
Ending Fund Balance	368,918	Beginning Fund Balance	968,391
		Ending Fund Balance	968,391
<u>Out-of-State Division</u>			
Dues	32,200	<u>Workers' Compensation Law</u>	73,260
Other Revenue	9,377	Dues	103,494
Expenses	43,075	Other Revenue	177,070
Net Operations	(1,498)	Expenses	(316)
Beginning Fund Balance	113,216	Net Operations	288,062
Ending Fund Balance	111,718	Beginning Fund Balance	360,640
		Ending Fund Balance	360,640
<u>Public Interest Law</u>			
Dues	13,500	<u>Council of Sections</u>	12,225
Other Revenue	5,872	Other Revenue	10,000
Expenses	22,311	Expenses	2,225
Net Operations	(2,939)	Net Operations	10,974
Beginning Fund Balance	75,558	Beginning Fund Balance	13,199
Ending Fund Balance	72,619	Ending Fund Balance	13,199
<u>Real Property, Probate & Trust Law</u>			
Dues	630,200	<u>Total Sections Fund</u>	2,539,670
Other Revenue	1,524,206	Dues	5,396,435
Expenses	2,608,079	Other Revenue	8,197,007
Net Operations	(453,673)	Expenses	(260,902)
Beginning Fund Balance	2,759,860	Net Operations	12,118,466
Ending Fund Balance	2,306,187	Beginning Fund Balance	11,930,458
		Ending Fund Balance	11,930,458
<u>Solo & Small Firm</u>			
Dues	90,175		
Other Revenue	184,612		
Expenses	219,080		
Net Operations	55,707		
Beginning Fund Balance	536,676		
Ending Fund Balance	592,383		