

**The Florida Bar and the Florida Registered Paralegal  
Enrichment Committee Present**

# **Lawyer's Disciplinary Process and Attorneys, Paralegals, and AI**

**Friday, June 23, 2023, 1:30 p.m. – 3:30 p.m.**

**COURSE CLASSIFICATION: INTERMEDIATE**

**Course 7374**

**[FDigon-Greer@floridabar.org](mailto:FDigon-Greer@floridabar.org)**

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## **OVERVIEW**

### **First Hour: Lawyer's Disciplinary Process**

**Presented by: Juan Carlos Arias, Esq**

This course explores the lawyer disciplinary process and its intersection with paralegals and other staff members. Attendees will learn how complaints are initiated and investigated, how Grievance Committees work, and the disciplinary process including disciplinary options, formal complaints, and Final Hearings.

### **Second Hour: Attorneys, Paralegals, and AI**

**Presented by: Toni Marsh, JD**

Artificial Intelligence has been around for years, but the introduction of ChatGPT in November 2022 changed the field entirely. In short succession, along came BingChat and ChatGPT4 -- each one opening a new world of its own. These powerful tools offer virtually unlimited possibilities but carry with them hazards and pitfalls.

Learn how teams of lawyers and paralegals armed with AI can revolutionize their practices, increase productivity, and have a little fun along the way with this in-depth explanation of the new AI, a roadmap of the pitfalls, and a live demonstration and hands-on workshop.

## SPEAKERS



**JUAN CARLOS ARIAS, ESQ.** was born in Puerto Rico and is the son of Cuban immigrants. He became a commissioned officer in the United States Army in 1993 and upon graduating from law school served in the Judge Advocate General's Corps (JAGC). During his military service, Juan Carlos attained the rank of Captain and served as a Legal Assistance attorney, Administrative Law attorney, and military prosecutor. In addition to his military prosecutorial duties, he also served as the Special Assistant United States Attorney responsible for the prosecution of civilians accused of committing crimes within the military installation. His awards and decorations include the Airborne Parachutist Badge, the Air Assault Badge, the Army Service Ribbon, the Army Achievement Medal, and the Army Commendation Medal. In 2002, Juan Carlos joined the State Attorney's Office for the Seventeenth Judicial Circuit in Broward County and prosecuted cases in the Misdemeanor Trial Unit, Domestic Violence Unit, the Felony Trial Unit, and the Economic Crimes Unit. Juan Carlos became a bar counsel for The Florida Bar in December 2005. As bar counsel, he was one of six attorneys responsible for the investigation and prosecution of attorneys who violated the Rules of Professional Conduct in the counties of Broward and Palm Beach. He has successfully argued before the Supreme Court of Florida. Juan Carlos represents clients statewide including attorneys, Florida Bar applicants, nurses, and other licensed professionals before their professional boards. Juan Carlos frequently lectures in the area of lawyer regulation at CLE programs sponsored by voluntary bar associations and private law firms.



**TONI MARSH, JD.** is the founding director of the George Washington University paralegal studies master's degree and graduate certificate programs, an associate professor of Paralegal Studies, and the Faculty Director of the Global Leadership Development Program. She serves as a Faculty in Residence in Philip Amsterdam Hall. She currently serves as the President of the American Association for Paralegal Education (AAFPE). Professor Marsh has worked extensively in Tanzania, where she designed the first formal paralegal education program in that nation at the University of Bagamoyo, where she serves as visiting professor. The paralegal curriculum she designed is in use throughout the mainland. Prior to joining GW, Professor Marsh designed and directed the paralegal studies program at the University of North Carolina at Charlotte and taught paralegal studies at Georgetown University. Professor Marsh practiced criminal and juvenile law. She is also the author of *Juvenile Law*.

## CLE Credit

General: 2.5 hours  
Technology: 1:0 hour