

The Florida Bar and the Professional Ethics Committee present

2023 Masters on Ethics

Friday, June 23, 2023, 8:00 a.m. – 12:00 p.m.

COURSE CLASSIFICATION: INTERMEDIATE

Course 7168

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OVERVIEW

While the Rules of Professional Conduct may have seemed esoteric in law school, once in practice, they become something every lawyer needs to make part of their practice. Whether it is running conflict checks, maintaining client confidentiality, using technology, or holding client funds, the Rules of Professional Conduct, play a role in every lawyer's practice, regardless of practice area. The 2023 Masters Seminar on Ethics will help lawyers maintain their ethical obligations with the help of a roster of experienced lawyers giving practical advice. The seminar will address what a lawyer needs to know to maintain competence in technology, including obligations directed to competency, confidentiality, and supervision. The seminar also will address the grievance system, exploring the kinds of actions that get lawyers disciplined by the bar and how to avoid such problems for yourself. A practitioners' panel will provide useful and practical advice to help lawyers run their practice ethically and avoid bar complaints. Finally, there will be a judicial roundtable where judges will discuss the ethical issues they see in their courtrooms and how they address these issues.

Cybersecurity, Ethics, and the Law This panel features lawyer Steven Teppler along with experts Mary Frantz and Eric Hibbard. The post-Pandemic challenges for attorneys working remotely and using a variety of computing devices and methods (desktops, laptops, mobile devices, "cloud" or "virtualized" computing, etc.) have also amplified an attorney's professional and ethical obligations directed to competency, confidentiality, and supervision. Of particular concern is the protection of client sensitive information, including HIPAA covered healthcare information as well as other personally identifiable information. This panel, consisting of cybersecurity and privacy lawyers and cybersecurity experts, will discuss both current and emerging issues facing attorneys in this post-Pandemic era, including law firms as targets for cyber criminals, recent reported lawyer/law firm data breaches and the threats of ransomware, data disclosure/destruction and extortion.

Trends in Bar Grievances: Why Are Lawyers Getting into Trouble and How Are They Being Punished?

This presentation features The Florida Bar's Staff Counsel, Patricia Toro Savitz. She will discuss the Bar's grievance system and explain the current trends in disciplinary cases. This will include an examination of what conduct is getting lawyers into trouble with the bar and how they are being punished. Ms. Savitz also will discuss how the Bar's grievance system works and what to expect if a bar grievance is filed against you.

Practitioner's Panel: Practical Solutions to Keep You Out of Trouble. This panel will be moderated by former Florida Bar President Henry "Hank" Coxe and feature panelists who represent lawyers in disciplinary cases. The panelists will be Gwendolyn H. Daniel, Warren Lindsey, D. Culver "Skip" Smith, and David B. Rothman. These experienced practitioners will discuss what to expect if a bar complaint is filed against you, how to avoid complaints in the first place, and what trends they see happening in disciplinary cases.

Judicial Roundtable on Ethics. This panel will be moderated by Professional Ethics Committee member Carolina Saavedra. The panelists are Judge Wendy Williams Berger, U.S. District Court; Judge Luis Delgado, Jr., Fifteenth Judicial Circuit Court; Judge Tarlika Nunez-Navarro, Ninth Judicial Circuit Court; and Judge Carrie Ann Wozniak, Sixth District Court of Appeal. The judicial panel will give attendees valuable insight on ethics issues from the point of view of judges. The judicial roundtable will focus on the ethical issues the judiciary is confronted with in the courtroom and how the judges handle those ethical concerns. The roundtable will include a discussion of conduct that rises to the level of an ethical violation versus a professionalism issue, conduct attorneys engage in that gets them in trouble frequently, and how technology has impacted these issues. The judicial panelists also will discuss conduct that attorneys may not realize rises to the level of an ethical violation.

LECTURE PROGRAM

8:00 a.m. – 8:10 a.m.	Introductory Remarks
8:10 a.m. – 9:00 a.m.	Cybersecurity, Ethics, and the Law Speakers: <i>Mary Frantz, Eric Hibbard, and Steven Teppler</i>
9:00 a.m. – 9:35 a.m.	Trends in Bar Grievances: Why Are Lawyers Getting into Trouble and How Are They Being Punished? Speaker: <i>Patricia Ann Toro Savitz</i>
9:35 a.m.- 9:50 a.m.	Break
9:50 a.m. – 11:00 a.m.	Practitioner’s Panel: Practical Solutions to Keep You Out of Trouble Moderator: <i>Henry M. Cox</i> Speakers: <i>Gwendolyn H. Daniel, Warren W. Lindsey, D. Culver “Skip” Smith, and David B. Rothman</i>
11:00 a.m. – 11:50 a.m.	Judicial Roundtable on Ethics. Moderator: <i>Carolina Saavedra</i> Speakers: <i>Judge Wendy Williams Berger, U.S. District Court; Judge Luis Delgado, Jr., Fifteenth Judicial Circuit Court; Judge Tarlika Nunez-Navarro, Ninth Judicial Circuit Court; and Judge Carrie Ann Wozniak, Sixth District Court of Appeal</i>
11:50 a.m. – 12:00 p.m.	Seminar Concluding Remarks

FEATURED SPEAKERS

Judge Wendy Williams Berger



Judge Wendy Berger joined the United States District Court for the Middle District of Florida on August 1, 2019, after being appointed by President Donald J. Trump. Prior to her service on the federal district court, Judge Berger served as a District Judge on Florida’s Fifth District Court of Appeal (2012-2019), and as a Circuit Judge in Florida’s Seventh Judicial Circuit (2005-2012). From 2001-2005, she served as an Assistant General Counsel and Clemency Aide to then Governor Jeb Bush and, from 1993-2000, as an Assistant State Attorney in the Seventh Judicial Circuit. Judge Berger graduated from Florida State University in 1990 and received her law degree in 1992 from The Florida State University College of Law, where she was a member of The Florida State University Law Review. She is actively involved in her community and the Bar, serving on numerous committees and professional organizations. Judge Berger is frequently asked to speak and has lectured on a wide variety of topics. She and her husband, Larry, have two children and make their home in North Florida.

Henry M. Coxe ("Hank") III

Bedell, Dittmar, DeVault, Pillans & Coxe



Hank Coxe received his undergraduate degree from the University of the South (Sewanee) and his law degree from Washington and Lee University. Board certified by The Florida Bar, he specializes in serious federal and state criminal matters. He has often served as special counsel to the JQC. He joined the Bedell Firm in 1996. Hank has served as president of The Florida Bar and the Jacksonville Bar Association and has served on the Florida Judicial Qualifications Commission and the Florida Supreme Court Innocence Commission. He has been recognized with the highest awards of the Criminal Law Section of The Florida Bar (Selig Goldin), the Florida Association of Criminal Defense Lawyers (Steven M. Goldstein), the Florida Bar Foundation (Medal of Honor), and Jacksonville Area Legal Aid. He has been listed in Florida Super Lawyers (Top 10, Top 100 and Jacksonville

Top 25), Florida Trend magazine's Legal Elite Hall of Fame, and Best Lawyers in America. He serves as a National Trustee for the American Inns of Court and is a recipient of the Professionalism Award from the United States 11th Circuit Court of Appeals. His wife, Mary, is a graduate of Wellesley College and Duke University School of Law. They have three children: Katie (University of Pennsylvania, University of Florida College of Law); Matson (Vanderbilt University, University of North Carolina School of Law); and Anne (Davidson College, Columbia University School of Law).

Gwendolyn H. Daniel

Smith Tozian Daniel Davis



Gwen Daniel (formerly Gwen Hinkle) joined Smith and Tozian, P.A. in 1998 as an associate attorney after serving as an assistant state attorney in Hillsborough County. Gwen became a law partner in 2007 and has represented lawyers at every stage of the Florida Bar disciplinary process and has handled over a hundred character and fitness hearings before the Florida Board of Bar Examiners. In addition to regulatory defense, Gwen works as private ethics counsel helping lawyers evaluate law firm practice questions and assisting Bar applicants proactively mitigate potential character and fitness issues. Gwen previously served on the Law Office Management Advisory Board (LOMAS) for two terms and has spoken at numerous CLE events, seminars and law school presentations on legal ethics, Florida Bar admission and the grievance system. Gwen also enjoys serving families at the

Ronald McDonald House in Tampa.

Judge Luis "Lou" Delgado, Jr.

Fifteenth Judicial Circuit Court



Judge Luis "Lou" Delgado immigrated to the United States at the age of six with his parents and brother from Peru. His parents worked hard to make life as good as it could be for what would eventually be three children. The ferocious work ethic and the high moral example of his parents set the foundation for the person Judge Delgado would become. He attended the University of Florida for both his undergraduate and legal education. While at the University of Florida, he enlisted as a Private First Class in the United States Marine Corps - which, next to his parents, was the most influential experience of his life. In the fall of 2004, while enrolled in the University of Florida's College of Law he was recalled to active service and was deployed to Iraq with 4th ANGLICO (Air Naval Gunfire Liaison Company) for Operation Iraqi Freedom (OIF). He was the Noncommissioned Officer In Charge (NCOIC) of Motor Transportation Operations

and provided combat support for an area covering 16,000 square kilometers of hostile territory and he was decorated for his combat service. Upon return from Iraq, he resumed his legal education at the University of

Florida, and became a prosecutor in Palm Beach County. Judge Delgado remained involved in his community and local bar. He was a President of the Young Lawyers Section of the Palm Beach County Bar (YLS) and President of the Palm Beach County Hispanic Bar Association (HBA). He was also a member of the Board of Governors of the Florida Bar Young Lawyers Division. He was also member of the Leadership Palm Beach County and on the board of directors of non-profit organizations that worked with children and veterans issues. In 2016, Judge Delgado was elected to the Circuit Court of the 15th Judicial Circuit where he presided over juvenile delinquency, juvenile dependency and unified family court matters in Delray Beach from 2017 to August of 2022. While a juvenile division judge, he presided over a diversion program designed to keep children out of the court system in conjunction with Inlet Grove high school as well as frequently visiting elementary schools to teach about the court system to children. Judge Delgado is currently assigned to a Circuit Civil Division.

H. Scott Fingerhut

H. Scott Fingerhut, P.A.

Florida International University College of Law



Now in his 35th year as a trial lawyer and 24rd year of full-time law teaching, H. SCOTT FINGERHUT is a three-time Professor of the Year and two-time Pioneer Award winner at FIU College of Law in Miami, where he teaches Trial Advocacy, Criminal and Civil Pretrial Practice, and Criminal Procedure. By Dean's appointment, Professor Fingerhut is also a Fellow of The Honors College at FIU, serving as a Pre-Law faculty advisor and teaching the yearlong, upper-level seminar *Observing Ourselves*. Professor Fingerhut devotes himself in court to criminal defense, trial and appeal, and representing lawyers facing Florida Bar discipline and applicants seeking admission before the Florida Board of Bar Examiners. Rated *AV Preeminent* by Martindale-Hubbell, Professor Fingerhut is consistently ranked

among the region's top criminal defense lawyers, including *The Best Lawyers in America*. Beyond the courthouse and campus, Professor Fingerhut has had the unique distinction of twice serving as chair of The Florida Bar Criminal Procedure Rules Committee, and has also served as chair of the Criminal Law Section of the Bar. Currently he is a member of The Bar's Professional Ethics Committee, the Code & Rules of Evidence Committee, serving as its Education Committee co-chair, and the Criminal Law Section Executive Council, serving as its CLE co-chair. Professor Fingerhut also serves on a State of Florida Professionalism Panel for the Eleventh Judicial Circuit. Professor Fingerhut has chaired the Dade County Bar Association Criminal Court Committee, served as president of the Florida Association of Criminal Defense Lawyers-Miami Chapter (FACDL-Miami), and was the Dade County Bar Designee to the Miami-Dade County Mayor's Mental Health Task Force. He has also served as a member of The Florida Bar Committee to Study the Decline in Jury Trials, The Bar's Committee on Student Education and Admission to the Bar, The Florida Supreme Court Criminal Court Steering Committee Workgroup on Post-Conviction Relief, the Editorial Board of *The Florida Bar Journal* and *Florida Bar News*, and, by appointment of the Chief Justice of the Florida Supreme Court, the Florida Innocence Commission. Most recently, he was selected to serve as a subject matter expert for the Florida Board of Bar Examiners' Practice Analysis Panel. A frequent writer, lecturer, and legal commentator on ethics, liberty, and justice matters, Professor Fingerhut's co-authored chapter, "Conflicts of Interest and Other Pitfalls for the Expert Witness," has twice been published in Springer Publishing's *Handbook of Forensic Neuropsychology*. His Practice Guide, *Florida DUI Law*, which he co-authors with the extraordinary attorney Robert S. Reiff, is published by LexisNexis. And more recently, Professor Fingerhut has been invited to present to lawyers across Florida -- including the federal judiciary of the Eleventh Circuit -- on the need of the legal profession to "take back truth" in this age of literal truthiness. Professor Fingerhut received his undergraduate degree in American Government and Music from the University of Virginia in Charlottesville, and his law degree from Emory University in Atlanta, where he was a student instructor in the Research, Writing, and Advocacy Program, and as a 3L proudly hosted the Law Follies. Before entering private practice, Professor Fingerhut served as a prosecutor in Janet Reno's Miami-Dade County State Attorney's Office. He is the recipient of the "Put Something Back" *Pro Bono* Award from the Dade County Bar, the Daniel S. Pearson-Harry W. Prebisch

Founders Award from FACDL-Miami, and the Steven M. Goldstein Criminal Justice Award from FACDL Statewide. Six times Professor Fingerhut has been selected by the FIU College of Law graduating class to hood them at Commencement. And in 2019, the graduates chose him to deliver their inaugural “Last Lecture.”

Mary Frantz

CyberNINES LLC



Mary Frantz is the Chief Information Security Officer (CISO) at Officer at CyberNINES LLC with over 25 years’ of experience in cyber security. She specializes in Cyber Incident Response Planning, Compliance, IT Strategy, eDiscovery, and Forensics, and is a court-vetted expert in cyber security, data breach, cloud-based delivery models, breach remediation, and forensics. Prior to joining CyberNINES, Mary founded and led Enterprise Knowledge Partners, LLC (EKP) since 2004. With her vast experience in Cyber Incident Response, Compliance, IT Strategy, eDiscovery, and Forensics, including 15 years in executive leadership roles such as CIO, CTO, and CISO, she has built a reputation as a trusted agent and subject matter expert in her field. In 2023, CyberNINES and EKP joined forces and Mary is now the senior partner and CISO of the combined organizations. Mary is not only a seasoned professional but also an active contributor to the field of cyber security. She has led advanced ethical hacking (red teams), security assessments, and managed multiple cyber incident response investigations across the globe. Mary has also served as a plaintiff’s technical expert in high-profile cases such as the Equifax, Yahoo, Marriott, and Facebook breaches and other cyber incidents. In addition, Mary has held consulting and leadership positions in information technology strategy, enterprise architecture, cybersecurity, cyber incident response, and big data. She is a respected and hands-on industry and court-vetted expert in cybersecurity, data breach, cloud-based service models, enterprise architecture, remediation, and cyber forensics. Mary has various active and non-active certifications in information systems auditing, ethical hacking, penetration testing, forensics, engineering, and architecture. Mary is a guest lecturer at multiple law schools, an adjunct professor in cyber security at three major universities and is an instructor for beginning and advanced cyber security certification courses. Mary holds a quadruple major (B.A. in Math/Statistics, a B.A. in Foreign Language (Spanish and French), a B.S. in International Relations, and a B.S. in Information Systems/Operation Management) from Northern Illinois University. She also holds an MBA with emphasis in international business and finance from the University of Chicago, as well as a master’s degree in computer science engineering from Georgia Tech. As a keynote speaker, author, and industry expert, Mary is one of the first Native American and Mexican women in her field. She is a passionate advocate for women entrepreneurs in STEM, STEM Education, a mentor and volunteer for women and minorities in business and technology, and holds board positions in both the for-profit and non-profit sectors such as the Cyber Security Summit, Minnesota STEM Partnership, Minnesota Academy of Science, Enterprising Women, and is currently Vice Chair of her home district’s Board of Education.

Eric Hibbard

Samsung Electronics



Eric A. Hibbard is the Director, Product Planning – Storage Networking & Security at Samsung Semiconductor, Inc. and a cybersecurity and privacy leader with extensive experience in industry (PrivSec Consulting LLC, Hitachi, Raytheon, Hughes, OAO Corp), U.S. Government (NASA, DoE, DoD), and academia (University of California). He also has experience architecting and auditing information and communications technology (ICT) infrastructures and solutions involving a wide range of technologies (IoT, cloud, storage, big data, AI, smart cities, blockchain) in organizations throughout the world. Mr. Hibbard holds leadership positions in standards development organization and industry associations, including ISO/IEC, the InterNational Committee for Information Technology Standards (INCITS), the IEEE Computer Society, the American Bar Association (ABA), the Cloud Security Alliance (CSA), and the Storage Networking Industry Association (SNIA). Hibbard is or has served in an editorship role on the following international standards projects: ISO/IEC 22123 (Cloud computing – Vocabulary/Concepts), ISO/IEC 27031 (ICT readiness for business continuity), ISO/IEC 27050 (Electronic discovery), ISO/IEC 27040 (Storage security), ISO/IEC PAS 20648 (TLS for storage systems), Rec. ITU-T 3500 | ISO/IEC 17788 (Cloud computing -- Overview and vocabulary), and IEEE 1619-2018 (XTS-AES). Mr. Hibbard possesses a unique set of professional credentials that include the (ISC)2 CISSP-ISSAP, ISSMP, and ISSEP certifications; IAPP CIPP/US and CIPT certifications; ISACA CISA and CDPSE certifications; and CSA CCSK certification. He has a BS in Computer Science.

Warren W. Lindsey

Lindsey, Ferry & Parker, P.A.



Warren W. Lindsey has been a member of The Florida Bar since 1980, and has been Board Certified in Criminal Trial Law by The Florida Bar since 1995. He is admitted to practice before the U.S. Supreme Court, the Eleventh Circuit United States Court of Appeals, the United States District Court, Middle District of Florida, and the United States Court of Appeals for the Armed Forces. He has practiced law primarily in the Central Florida area since 1980 after graduating from the University of Florida College of Law with honors in 1979. He represents clients in a wide range of criminal matters in State and Federal Court. He represents lawyers in disciplinary matters and Judges before the Judicial Qualifications Commission (JQC). Mr. Lindsey is active in leadership roles in both state and local bar associations. He previously served on The Florida Bar Board of Governors (2002-2008) and in 1989-1991 (while President and President-Elect of The Florida Bar Young Lawyers Division). While a member of The Florida Bar Board of Governors, he served as chair of The Florida Bar Legislation Committee (2006-2007), co-chair of the Disciplinary Review Committee (2003-2004 and 2007-2008) and on the Executive Committee (2006-2007). He was elected President of The Florida Bar Young Lawyers Division for 1990-1991. While on The Florida Bar Board of Governors, he served on other committees and programs, including Vice Chair of Board Review Committee on Professional Ethics (1990-1991). He is a past member of The Florida Bar Criminal Rules Committee. He currently serves on the Executive Council of The Florida Bar Criminal Law Section (2015-present, currently Treasurer), and was a member of The Florida Bar Professional Ethics Committee (2012-2015). He was President of the Orange County Bar Association (1996-1997) after serving two years on its Executive Council. He has achieved many leadership positions in the Orange County Bar Association, including Chairman of the Criminal Law Committee, Judicial Relations Committee, Fee Arbitration Committee and President of the Orange County Bar Association Foundation. He is a member of the Orange and Seminole County Bar Associations. He is past-President of the Central Florida Association of Criminal Defense Lawyers and is a member of the Florida Association of Criminal Defense Attorneys.

Judge Tarlika Nunez-Navarro
Ninth Judicial Circuit Court



Judge Tarlika Nunez-Navarro is a Circuit Court Judge for the Ninth Judicial Circuit, where she currently presides in the Felony Criminal Division in Orange County. Prior to assuming her new role in the Ninth Judicial Circuit, Judge Navarro was a Circuit Court Judge for the Seventeenth Judicial Circuit in Broward County where she was appointed in 2018 and reelected without opposition in May 2020. Judge Navarro has presided over several divisions including Felony Drug Court, Juvenile Drug Court, Domestic Violence Court, and the Unified Family Court. She was designated a “Champion” in her field for the Seventeenth Judicial Circuit in 2020. Prior to serving on the bench, Judge Navarro worked in private practice, specializing in criminal defense and women’s rights, and was also an Assistant State Attorney in Broward County, prosecuting crimes from first-degree misdemeanors to life felonies. She received her Bachelor’s degree from the University of Miami, and her law degree from St. Thomas University School of Law, where she graduated Cum Laude. While in law school, Judge Navarro clerked for the Eleventh Judicial Circuit in Miami-Dade County’s Family and Domestic Violence Division. She is also actively involved in her community, dedicating her time to mentoring adolescents and teaching the importance of health and well-being. She sits on the Board of Advisors at St. Thomas University School of Law where she teaches workshops on Lawyer well-being, and is an adjunct professor at FAMU’s School of Law. She is currently the Judicial Liaison to the Hispanic Bar Association of Central Florida where she was named *Jurist of the Year* for 2022. Previously, Judge Navarro was the Judicial Liaison for the Broward County Bar Association’s Young Lawyers Section and the Broward County Hispanic Bar Association, where she was named *Jurist of the Month* for August 2020. Judge Navarro is the first Colombian American to hold a Circuit Court seat on Florida’s Ninth and Seventeenth Judicial Circuits.

David B. Rothman



Rothman & Associates, P.A.

David Rothman earned his BA (1974) and JD (1977) at the University of Florida. He began his legal career as an assistant state attorney in Miami. The firm practices in the areas of criminal defense in State and Federal matters and professional responsibility, representing lawyers, law firms, judges and applicants to the Bar who are facing ethical issues. David has tried more than 100 jury trials in State and Federal Courts, throughout the United States. He is Board Certified by The Florida Bar and the National Board of Trial Advocacy in Criminal Trial. He has been president or a member of the Board of numerous law-related organizations, and mostly because he is an old person, some organizations and rating entities have recognized him over the years. For more than three decades, David has taught litigation skills as an adjunct professor of law at the University of Miami. He and his wife Jeanne have been married for 48 years and have 4 children and 4 grandchildren, Mae, Cal, Finley and Nina.

Patricia Ann Toro Savitz

Staff Counsel, The Florida Bar



Patricia Ann Toro Savitz received both her undergraduate degree (B.B.A. 1982) and her law degree (J.D. 1985) from the University of Miami. Ms. Savitz is Staff Counsel for the Lawyer Regulation Department of The Florida Bar. She has been with The Florida Bar since 1997 and was Bar Counsel with Orlando Branch of The Florida Bar where she handled all aspects of the bar disciplinary proceedings. She was an Assistant Public Defender in the 20th Judicial Circuit in Fort Myers. Ms. Savitz also handled cases involving abandoned, abused, and neglected children as a Senior Attorney with the Department of Children and Families. She has done extensive appellate work including oral argument before the Fifth District Court of Appeal and the Florida Supreme Court.

Ms. Savitz is a recipient of the Pro Bono Award for Government Attorneys from the Legal Aid Society and the Orange County Bar Association. Ms. Savitz is actively involved in voluntary bar associations and civic programs.

D. Culver “Skip” Smith

Culver Smith III, P.A.



D. Culver “Skip” Smith III counsels and represents lawyers, law firms, and others on ethics, professional responsibility, professional disciplinary proceedings, disqualification and sanctions motions, malpractice, and loss prevention. He also serves as an expert witness in litigation involving such matters. In addition, he counsels and represents applicants for admission to the bar. He has written and lectured extensively on lawyer ethics and professional responsibility. He provides almost fifty years of experience in the field, as well as experience in a wide variety of civil litigation and appeals and in law-firm management. Mr. Smith is a past president of the Palm Beach County Bar Association and served two terms on The Florida Bar Board of Governors. He is a

member of The Florida Bar Professional Ethics Committee (which issues advisory ethics opinions) and twice served as its chairperson. He served on The Florida Bar Hawkins Commission on the Discipline System. He served as a member of The Florida Bar’s Special Committee to Review the ABA Model Rules of Professional Conduct in 1984 and again as a member of its Special Committee to Review the ABA Model Rules 2002. He served as Vice Chairman of The Florida Bar Commission on Lawyer Professionalism. He is a long-time member of the Palm Beach County Bar Association Professionalism Committee, which he has chaired. He also has served on and chaired a Florida Bar grievance committee. Mr. Smith is a Fellow in the American College of Trial Lawyers and served for several years on that organization’s Legal Ethics and Professionalism Committee. He is an active member of the Association of Professional Responsibility Lawyers and of the Florida Association of Bar Defense Counsel. His service to the public and the profession has been recognized by his receiving The Florida Bar President’s Award of Merit in 1988 and 1994 and the Palm Beach County Bar Association’s Professionalism Award in 2002. Mr. Smith has long been active in the community, including years of service on the board of directors of the Education Foundation of Palm Beach County and on the Division Advisory Board, South Coastal Division, of Children’s Home Society of Florida. He currently is a member of the Hanley Foundation board of directors. Mr. Smith was born and reared in West Palm Beach. He earned a B.A. from Washington and Lee University in 1964 and a J.D. from Washington and Lee University College of Law in 1967. Following graduation from law school, he served a law clerkship at the District Court of Appeal of Florida, Second District, then a tour of active duty in the U.S. Navy Judge Advocate General’s Corps (JAG), before returning to West Palm Beach and entering private practice in 1972. Mr. Smith resides in West Palm Beach with his wife, Dr. Donna Marks, herself a psychologist and award-winning author. He has two children, two grandchildren, and three stepchildren. His interests include piano, grammar and writing style, and all things baseball.

Steven W. Teppler
Mandelbaum Barrett



Steven W. Teppler is Mandelbaum Barrett's Chief Cybersecurity/Legal Officer, and leads the firm's cybersecurity and privacy practice. Steven focuses his practice on proactive, preventive and remedial cybersecurity and privacy work for clients, as well as advising on potential class action and mass tort liability arising from security vulnerabilities and code defects in technology-enabled devices and services. Steven is an ISACA Certified Data Privacy Solutions Engineer, and teaches electronic discovery and cybersecurity law at Nova Southeastern Shepard Broad School of Law.

Judge Carrie Ann Wozniak
Sixth District Court of Appeal



CARRIE ANN WOZNIAK is a judge on the Sixth District Court of Appeal following the redistricting of the Florida appellate courts. She was previously appointed to the Fifth District Court of Appeal by Governor Ron DeSantis in April 2021. Judge Wozniak grew up in Orlando, Florida, and graduated with honors from the University of Michigan with a Bachelor of Arts and *cum laude* from Stetson University College of Law where she served as Notes and Comments Editor for the *Stetson Law Review*. She currently serves as Chair of the Florida Bar Appellate Practice Section, and is a member of the Florida Bar Appellate Rules Committee and the Florida Supreme Court Committee on Standard Jury Instructions in Civil Cases. Judge Wozniak is Board Certified in Appellate Practice and previously served on the Appellate Practice Board Certification

Committee.

CLE Credit

Ethics: 4.0 hours
Technology: 1.0 hour