



# THE FLORIDA BAR

651 EAST JEFFERSON STREET  
TALLAHASSEE, FL 32399-2300

JOSHUA E. DOYLE  
EXECUTIVE DIRECTOR

850/561-5600  
WWW.FLORIDABAR.ORG

## MEMORANDUM

Re: Board Certification in Real Estate Law

Thank you for your interest in becoming Board Certified in Real Estate Law. The application filing period opens September 1 of each year and applications must be completed and returned, along with the \$250 application fee **postmarked no later than October 31**.

Board certification was first introduced to members of The Florida Bar in 1982 in two practice fields. Since that time, it has gradually expanded to include twenty-seven defined areas of law. Each area has set standards that have been approved by the Supreme Court of Florida and incorporated into the Rules Regulating The Florida Bar. The standards include specific practice or experience criteria, passage of an examination, advanced continuing legal education, and supportive peer review sufficient to assess qualifications such as competence, skill experience, professionalism and ethics.

Certification was developed primarily to assist legal consumers in identifying and evaluating the credentials of lawyers at a time when lawyer advertising had become widespread. It has also served as an excellent referral resource within the professional community. Board certification establishes an independent measure of competence, professionalism and peer acknowledgement. A lawyer who is board certified is recognized as "having special knowledge, skills and proficiency in the practice area and good character, ethics and a reputation for professionalism in the practice of law." Lawyers who achieve board certification may use the initials B.C.S. after their name to indicate Board Certified Specialist.

The application process is fundamental to the evaluation of each candidate and you are encouraged to read all instructions as well as the applicable rules and polices before you prepare your application. These can be found on the website at [www.floridabar.org/certification](http://www.floridabar.org/certification). Please note that all requirements, including CLE, must be accomplished by the filing deadline. Board Certification CLE credits are now available online by logging in to your Florida Bar Member Portal.

Once your application is received, it will be several months before you are notified of its disposition. In the interim, you may be asked to supplement your application as a result of committee review. All applicants will be notified in writing of their exam eligibility at the same time.

Your pursuit of board certification demonstrates your commitment to quality and professionalism in the delivery of legal services and we wish you success.

# BOARD CERTIFICATION APPLICATION INSTRUCTIONS

***Please carefully read these instructions before completing the application, and retain in your files for future reference.***

**Standards and Policies.** Chapter 6, Rules Regulating The Florida Bar, sets forth the minimum standards for board certification and the specific requirements for each area of practice. The rules, BLSE Policies, and other information may be found on the website at [www.floridabar.org/certification](http://www.floridabar.org/certification). **Please be sure to carefully read the rules and policies before you begin your application.**

**Completion of Requirements.** Unless permitted in BLSE Policy 2.06(a), all requirements for certification must be met before filing an application.

**Application Updates.** Once your application has been submitted, please understand that you have a continuing obligation to notify the Legal Specialization and Education Department of The Florida Bar should there be any changes to any of your responses provided within your application and if there are any changes to your qualifications for board certification, pursuant to BLSE Policy 2.05(b).

**Application Filing.** Please refer to The Bar's website for the postmark deadline for your area. Typed applications are preferred, but neatly handwritten applications will be accepted. Completed applications should be returned to the Legal Specialization and Education Department of The Florida Bar. Please retain a copy of your application for your records.

**Fees.** The Certification program is financially self-supportive and operates on the revenue generated primarily from applicant fees. The certification application filing fee is \$250. Your certification application must be accompanied by the filing fee at the time of filing. Please make your payment by check, money order or bank cashier's check payable to The Florida Bar. Electronic payments are not accepted for this fee at this time.

You will be notified at a later date when to pay the examination fee. The examination fee is \$150 and is due when submitting the exam agreement form once you have been deemed eligible to sit for the exam. An additional fee will be required for those electing to test by laptop. Notification regarding exam eligibility is sent approximately six to eight weeks prior to the examination.

If certification is granted, a \$150 board certification annual fee must be paid each year. You will receive an invoice for your board certification annual fee each year in March via email to your record Bar email address. Recertification occurs every 5 years.

All fees are non-refundable.

**Application Processing and Review.** Applications must be submitted on forms approved by the BLSE. Upon our receipt of your completed application, you will receive an email notification. Applications will be processed in accordance with BLSE Policies 2.08 and 2.14. Each question must be answered or shown as "not applicable." Only complete applications will be substantively reviewed by a certification committee and the accuracy of the information provided will be verified. Omissions or inaccuracies in the completion and submission of application forms will be grounds for denial.

A review and recommendation as to each applicant's qualifications, based upon compliance with the standards adopted by the Supreme Court of Florida, and policies established by the certification committee ("Committee"), is the responsibility of the Committee, with final approval determined by the Board of Legal Specialization and Education ("BLSE"). This process usually takes five to seven months. During this time, you may be requested to provide additional information. A prompt response is important to the continued progress of your application. Pursuant to BLSE Policy 2.05(c), failure to respond to a request for supplemental information will be considered a withdrawal of an application.

**Voluntary Withdrawal.** In accordance with BLSE Policy 2.08(d), an application for certification may be voluntarily withdrawn by an applicant. Notification of withdrawal must be in writing and must be received by the LSE director before an appeal under BLSE Policy 4.04(a) is due.

**Professional Ethics and Competence.** The standards for certification include consideration of character, ethics and reputation for professionalism. Questions are included in the peer review statements and the application also requires disclosure of disciplinary history. Should there be any changes in the information you provided on your application during the processing period, you must advise our office in writing.

Pursuant to BLSE Policy 2.08(c)(1), an application of an applicant for certification, who has an unresolved professional ethics matter, as described elsewhere in the BLSE Policies, will be held in abeyance. The abeyance will not extend beyond 10 months from the filing deadline, or beyond 10 months from the notification of a new ethics matter. **If the matter remains unresolved at the end of the 10-month period, the application file will be considered withdrawn.** The member will be advised and may reapply, without prejudice, during a future application filing cycle.

**Peer Review.** Each applicant will submit the names and contact information of individuals who can attest to the applicant's special competence and substantial involvement in the practice of law in which certification is sought, as well as the applicant's character, ethics, and reputation for professionalism, in accordance with the area standards, Rule 6-3.5(c)(6), Rules Regulating The Florida Bar, and BLSE Policy 2.10. The BLSE or certification committee may solicit statements from additional lawyers and/or judges.

Statements of reference concerning applicants shall be submitted on forms furnished by the BLSE. A sample copy of the Statement of Reference is provided for your information. Please do **NOT** send this statement to your references. Staff will solicit the statements on your behalf. Reference statements submitted by applicants cannot be accepted.

**Continuing Legal Education.** The education requirements must be completed within the time frame specified in the application. Hours submitted must be approved for certification credit in the area in which you are applying. General CLER hours will not qualify. Board Certification credit hours are now available online. You can check your board certification CLE credits by logging into your member portal. If you are unsure about credit for a program or individual activity, please attach detailed information on the program or activity, including an outline of the course content, a time schedule and speaker information. Each submission will be reviewed and credit allocated as appropriate.

**Examination.** All applicants will be notified in writing as to examination eligibility and an exam number will be assigned. This number will identify you throughout the testing and grading process. Please visit [www.floridabar.org/certification](http://www.floridabar.org/certification) for information about the examination for your area. **Please do not call or email to inquire about the status of your eligibility; staff is not authorized to advise you by telephone or email. You will be notified in writing of your eligibility to sit for the exam.**

Eligible examinees who are unsuccessful on the exam or elect not to sit for the exam, may be eligible to apply for the exam the following year. Please see BLSE Policies 2.06(b) and 2.12(b)(4).

In the year immediately following the year in which the applicant originally applied, an abbreviated application may be filed in accordance with BLSE Policy 2.06(b). The reapplication may only be filed once and may not be filed outside of the year immediately following the year in which the applicant originally applied. The reapplication fee is \$150.

Please note in accordance with BLSE Policy 2.12(b)(4)(B), an applicant who does not obtain a passing score on the exam after 2 consecutive attempts is ineligible to apply during the cycle year immediately following the second failure. In the year immediately following the year in which the applicant filed an abbreviated application, a new original initial certification application may be filed if the applicant did not sit for the exam for 2 consecutive years.

**In some areas of certification, a program may be offered by a Bar Section and identified as an “Exam Preparation” or “Review” course. Please be advised that these courses will not necessarily prepare you for the examination. The certification committees, and any other individuals involved in the preparation of the certification examinations, do not participate or contribute information to the steering committees for these programs.**

**Confidentiality.** Rule 6-3.12, Rules Regulating The Florida Bar, provides for complete confidentiality in the certification process. The entire content of your file, including the statements of reference, will remain confidential. All communications you receive about your application and the examination will be marked “personal and confidential” and emailed or mailed to your official Bar membership address.

**Staff Assistance.** Your staff liaison is prepared to assist you with the application process and provide general information about the standards and policies. Staff may not, however, advise you as to whether you qualify for certification, nor discuss the status of your application. All communication as to the status of your application will be sent to you in writing on behalf of the Committee.

# Certification Application Coversheet

*Return your completed application for certification with this coversheet to:*

The Florida Bar  
Legal Specialization and Education Department  
651 East Jefferson Street  
Tallahassee, FL 32399-2300

Bar Number: \_\_\_\_\_

Name: \_\_\_\_\_

Area of Certification: \_\_\_\_\_

**Please read and initial the following statements:**

\_\_\_\_\_ I have read all applicable rules, policies, and instructions within this application.

\_\_\_\_\_ I understand, pursuant to BLSE Policy 2.08(a)(2), that only complete applications will be substantively reviewed by a certification committee.

\_\_\_\_\_ I understand that the accuracy of the information I provide will be verified. I acknowledge that the information in my application and attachments, if any, is true and complete.

\_\_\_\_\_ I understand my continuing obligation to notify the Board of Legal Specialization and Education of The Florida Bar in writing if there are any changes to any of my responses within the application and if there are any changes to my qualifications for board certification.

\_\_\_\_\_ I understand, pursuant to BLSE Policy 2.05(c), failure to respond to a request for supplemental information will be considered a withdrawal of my application.

\_\_\_\_\_ I understand, in accordance with BLSE Policy 2.08(c)(1), an unresolved professional ethics matter will cause my application to be held in abeyance. The abeyance will not extend beyond 10 months from the filing deadline, or beyond 10 months from the notification of a new ethics matter. **If the matter remains unresolved at the end of the 10-month period, my application file will be considered withdrawn.**

\_\_\_\_\_ I understand that staff is not authorized to advise me by telephone or email of my exam eligibility. Exam eligibility notifications will be mailed no later than March 31.

\_\_\_\_\_ If I am deemed eligible to sit for the board certification examination, I acknowledge there are no alternate dates or make-up exams and that the exam is scheduled for May 15, 2025.

\_\_\_\_\_ I have enclosed my application fee of \$250. My check is made payable to The Florida Bar.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Board of Legal Specialization and Education  
 The Florida Bar  
 651 East Jefferson Street  
 Tallahassee, Florida 32399-2300  
 (850) 561-5842



## APPLICATION FOR BOARD CERTIFICATION

Please check one:

- |  |   |
|--|---|
| <input type="checkbox"/> Admiralty & Maritime Law<br><input type="checkbox"/> Adoption Law<br><input type="checkbox"/> Antitrust & Trade Regulation Law<br><input type="checkbox"/> Appellate Practice<br><input type="checkbox"/> Aviation Law<br><input type="checkbox"/> Business Litigation Law<br><input type="checkbox"/> City, County & Local Government Law<br><input type="checkbox"/> Civil Trial Law<br><input type="checkbox"/> Condominium & Planned Development Law<br><input type="checkbox"/> Construction Law<br><input type="checkbox"/> Criminal – Appellate Law<br><input type="checkbox"/> Criminal – Trial Law<br><input type="checkbox"/> Education Law<br><input type="checkbox"/> Elder Law | <input type="checkbox"/> Health Law<br><input type="checkbox"/> Juvenile Law<br><input type="checkbox"/> Immigration & Nationality Law<br><input type="checkbox"/> Intellectual Property Law<br><input type="checkbox"/> International Law<br><input type="checkbox"/> International Litigation & Arbitration Law<br><input type="checkbox"/> Labor & Employment Law<br><input type="checkbox"/> Marital & Family Law<br><input type="checkbox"/> Real Estate Law<br><input type="checkbox"/> State & Federal Gov't & Administrative Practice<br><input type="checkbox"/> Tax Law<br><input type="checkbox"/> Wills, Trusts & Estates Law<br><input type="checkbox"/> Workers' Compensation Law |
|--|---|

**TYPE OR PRINT NEATLY**

|  |                                   |
|--|-----------------------------------|
| Bar Membership Name                          | File Number (for office use only) |
| Name as you wish it to appear on certificate | Florida Bar Number                |

**I. Please Submit the Following Background Data**

**A.**

|                          |       |          |               |
|--------------------------|-------|----------|---------------|
| Current Firm or Employer |       |          | Start Date:   |
| Address                  |       |          | Room or Suite |
| City                     | State | Zip Code | Telephone     |
| E-mail Address*          |       |          |               |

⊗ *Please note: It is our policy to use your official Bar membership email address for written communication concerning your application for board certification and to mark our correspondence "Personal and Confidential." If you would prefer we use a different email address, you will need to temporarily make that change by updating your official Bar contact information by logging in to your My Florida Bar account. You may also contact our Membership Records Department at (850) 561-5832 or by email at [membershiprecords@floridabar.org](mailto:membershiprecords@floridabar.org).*

**B. Record of Admission to Law Practice**

1. Is your membership in The Florida Bar active and in good standing?  Yes  No
2. On what date were you admitted to The Florida Bar? \_\_\_\_\_
3. If you are currently admitted to practice law in other jurisdictions, please provide the following information:

|       |                   |                |  |
|-------|-------------------|----------------|--|
| State | Date of Admission | Membership No. | Member in Good Standing?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |
| State | Date of Admission | Membership No. | Member in Good Standing?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |

\_\_\_\_\_ **I have attached a letter of good standing for each jurisdiction in which I am admitted to practice law (excluding Florida)**

*If you have ordered a letter of good standing but have not yet received it, please check here. You may file your application without this information with the understanding it must be submitted separately to your staff liaison as soon as possible.*

*Certificates of good standing printed from online portals are acceptable.*

**C. Former Applications – If you have applied or become certified in any other area(s) of certification in Florida or elsewhere, please provide the following information:**

|      |                    |      |             |
|------|--------------------|------|-------------|
| Year | State/Organization | Area | Disposition |
| Year | State/Organization | Area | Disposition |

**D. Professional History – How many years have you been practicing in the certification area you are applying for? \_\_\_\_\_ years**

Please provide below a complete statement of your employment history since your admission to practice law. List most recent employment first. (Attach additional sheets if necessary.)

\*If service was in a non-judicial position and not in private law practice, please indicate whether bar admission was an employment condition.

|                            |    |
|----------------------------|----|
| From                       | To |
| Firm Name or Organization* |    |
| Address                    |    |
| Position                   |    |

|                            |    |
|----------------------------|----|
| From                       | To |
| Firm Name or Organization* |    |
| Address                    |    |
| Position                   |    |

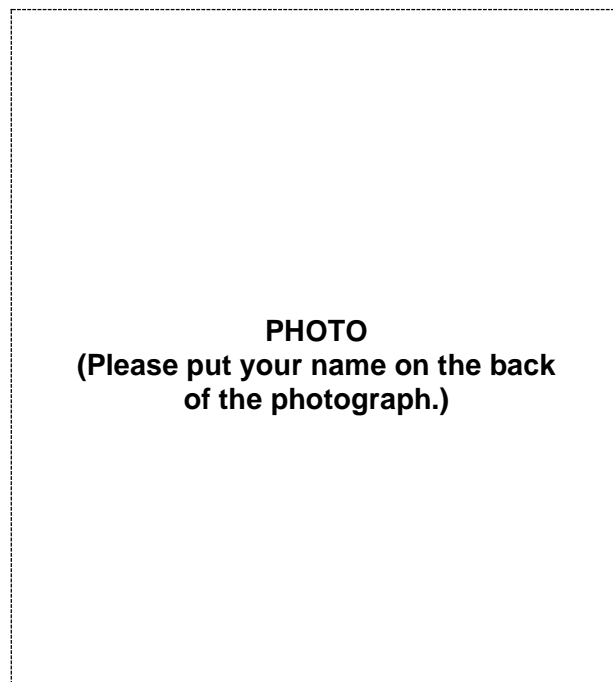
|                            |    |
|----------------------------|----|
| From                       | To |
| Firm Name or Organization* |    |
| Address                    |    |
| Position                   |    |

**E. Photo Identification**

Please tape a professional head and shoulders photograph (preferably 3x5 or smaller) of yourself to this page. Please put your full name on the back of the photograph. Your photograph is requested for the purposes of peer review recognition (when necessary) and publicity (if board certification is obtained and subject to your approval). Photos will not be returned.

\_\_\_\_\_ I authorize use of the photograph for promotional purposes (if board certification is obtained).

Although submission of a photograph is optional, it may facilitate the peer review process.



**Applicant Name:** \_\_\_\_\_



- F. **Record of Professional Ethics and Competence** – Please initial the appropriate responses and **attach copies of all pertinent documentation.** Please provide information relevant to your Florida Bar membership and any other State Bar which you are or have been a member since your admission to practice law.

Applicants have a continuing obligation to keep each and every question on the board certification application current, complete and correct by filing timely amendments until the effective date of certification. Updates are considered timely when made within 30 days of any occurrence that would change any response made to any application question.

Please **INITIAL** your responses for items 1-7:

1. List all instances in which a disciplinary sanction was imposed. Attach documentation that includes: (1) title of the disciplinary action; (2) agency identification number; (3) nature of charge; (4) nature of sanction; (5) date sanction was imposed; and (6) date sanction was terminated.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

2. If you have been requested to respond to an inquiry/complaint as to alleged misconduct, and the matter remains pending at this time, please attach documentation that includes: (1) title of the inquiry/complaint; (2) agency identification or case number; (3) nature of inquiry/complaint; (4) a copy of the inquiry/complaint; and (5) a copy of your response to the complaint.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

3. Explain any malpractice claims filed against you (or your firm) for which you were personally responsible which resulted in a lawsuit filed, settlement paid or appointment of an attorney by the malpractice carrier to defend you (or your firm). Please attach: (1) a copy of the complaint; (2) your response; (3) a detailed explanation of your direct involvement; and (4) a copy of the final order if available or the current status of the matter if it is still pending.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

4. List and explain all cases in which your competence or conduct was raised as a basis for relief requested by counsel or by the court, that resulted in (including but not limited to) a new trial, new appeal, dismissal or reversal.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

5. List and explain all cases in which your conduct was adversely commented upon in writing by a judge or determined to be error whether harmless or not.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

6. List all contempt proceedings brought against you as counsel. Include: (1) style of the proceedings; (2) nature of the charge; (3) nature of the sanction; (4) date the sanction was imposed.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

7. List and explain all instances, post conviction or currently pending, in which criminal charges, involving dishonesty or any felony, were filed against you. (This requirement does not include traffic infractions except DUI felony charges, which are included.) Include the case number, alleged violation(s), and disposition or current status.

\_\_\_\_\_ Not Applicable    \_\_\_\_\_ See Attached

**II. Required Period of Law Practice**

\_\_\_\_\_ I certify that I am now and have been engaged in the practice of law for at least five years as defined in Rule 6-3.5(c)(1), Rules Regulating The Florida Bar.

**III. Compliance with Specific Certification Area Standards.** Please **initial** to indicate your understanding and agreement.

\_\_\_\_\_ I understand there are specific requirements for certification in the area for which I am making application and that all attached exhibits must be completed and returned with this application to demonstrate my compliance.

\_\_\_\_\_ I agree to abide by all rules and policies of the Board of Legal Specialization and Education and the area committee and to provide such information as may be required to ascertain my entitlement to certification.

\_\_\_\_\_ I agree to keep each question on the board certification application current, complete and correct by filing timely amendments (within 30 days of any occurrence) until the effective date of certification.

**IV. Application Fee.** Please remember to attach your \$250 filing fee to this application. This fee is nonrefundable, regardless of the disposition of the application. (An additional fee of \$150 must be paid before taking the examination.)

**V. Release.** By this application, I release from any and all liability and extend absolute immunity to The Florida Bar, and all persons, committees and institutions in any way involved in this certification process including references and informants.

**Applicant's Initials:** \_\_\_\_\_

I specifically authorize the Committee and/or Board to consult with any persons who may have information relating to my professional qualifications, credentials or character, mental or emotional stability, ethics, behavior or any other matter reasonably bearing on the criteria for initial and continued certification. This authorization includes inspecting and obtaining any writing that may be material to my certification. I hereby authorize the release of any information and writing, whether privileged or not, requested by the Committee and/or Board. I understand that all information received and made part of my file shall be treated confidentially.

**Applicant's Initials:** \_\_\_\_\_

**I FURTHER UNDERSTAND THAT THE PEER REVIEW PROCESS IS UNABLE TO SERVE ITS PURPOSE UNLESS THE INDIVIDUALS FROM WHOM INFORMATION IS REQUESTED ARE GUARANTEED COMPLETE CONFIDENTIALITY. BY APPLYING FOR CERTIFICATION, I EXPRESSLY AGREE TO THE CONFIDENTIALITY OF THE PEER REVIEW PROCESS AND EXPRESSLY WAIVE ANY RIGHT TO REQUEST ANY INFORMATION OBTAINED THROUGH PEER REVIEW AT ANY STAGE OF THE CERTIFICATION PROCESS.**

**Applicant's Initials:** \_\_\_\_\_

**I FURTHER UNDERSTAND THAT BOARD CERTIFICATION IS A VOLUNTARY PROGRAM AND HAS NO EFFECT ON MY ELIGIBILITY TO PRACTICE LAW IN ANY AREA OF PRACTICE.**

**Applicant's Initials:** \_\_\_\_\_

**I FURTHER UNDERSTAND THAT BOARD CERTIFICATION, IF OBTAINED, MAY BE AUTOMATICALLY REVOKED PURSUANT TO THE BLSE POLICIES OR THE RULES REGULATING THE FLORIDA BAR.**

**Applicant's Initials:** \_\_\_\_\_

By executing this release, I acknowledge that I am specifically authorizing the Lawyer Regulation Department of The Florida Bar or any other state of which I am or was a member to provide to the Committee and/or Board any and all information concerning disciplinary complaints filed against me, even if confidential. Such release is intended to be applicable to the extent authorized by the Supreme Court of Florida.

\_\_\_\_\_  
Applicant Signature

# REAL ESTATE LAW INITIAL

## Application Instructions

### REFERENCES

(See Exhibit "A", Pages 1-2)

- I. **Attorney References.** Pursuant to Rule 6-9.3(c), of the Real Estate Law Certification Standards, **you must submit the names and addresses of at least 5 individuals who are familiar with your practice, not including attorneys who currently practice in your law firm, who can attest to your reputation for involvement in Florida real estate law, as well as your character, ethics, and reputation for professionalism. At least 4 of the 5 references must be lawyers or judges and at least 3 lawyer references must be members of The Florida Bar.** The Board of Legal Specialization and Education (BLSE) and the Real Estate Certification Committee (Committee) shall alternatively authorize references from persons, including non-Florida lawyers and judges and persons other than attorneys in such cases as they deem appropriate. The BLSE and the Committee may also make such additional inquiries as they deem appropriate. In addition, under BLSE Standing Policy 2.10(b), "The BLSE or certification committee may solicit statements of reference from additional lawyers or judges at any time during the application review process."
- II. **Additional References.** Please also list the names and addresses of three additional attorneys (other than those listed on Page 1, Exhibit A) who are familiar with you and can attest to your special competence and substantial involvement in real estate law. **Relatives, current associates, or partners, members of the Board of Governors, the BLSE or any certification committee, and Florida Supreme Court Justices may not be submitted as references.**

### SUBSTANTIAL INVOLVEMENT INSTRUCTIONS

(See Exhibit "B", Pages 1-2)

Please refer to Exhibit B when answering the questions and chart relating to how you satisfy the substantial involvement requirement set forth in the exhibit. The 3 years immediately preceding the date of application are from **9/1/2021-10/31/2024**. For purposes of the *Areas of Practice* chart in the exhibit, please refer to the following:

- *Year 1* refers to dates **2021-2022**
- *Year 2* refers to dates **2022-2023**
- *Year 3* refers to dates **2023-2024**

Rule 6-9.3(b) of the Real Estate Certification Standards requires an applicant "must have substantial involvement in the practice of real estate law during the 3 years (**9/1/2021-10/31/2024**) immediately preceding the application date sufficient to demonstrate special competence as a real estate lawyer. At least 40 percent of the applicant's practice must have been devoted to matters in which issues of real estate law are significant factors and in which the applicant had substantial and direct participation. The applicant must also demonstrate that the applicant's real estate practice includes experience and involvement with Florida real estate law and transactions."

Rule 6-9.1 states "The purpose of the standards is to identify those lawyers who practice Florida real estate law and have the special knowledge, skills, and proficiency as well as the character, ethics, and reputation for professionalism, to be properly identified to the public as certified real estate lawyers. The practice of Florida real estate law is unique to the State of Florida because of the unique history, geographic features of the state, and the evolution of its constitutional, statutory, and decisional law. **Accordingly, the standards require that lawyers seeking certification demonstrate a degree of practical knowledge and experience in Florida real estate law and transactions**".

## **CONTINUING LEGAL EDUCATION INSTRUCTIONS**

*(See Exhibit "C", Page 1)*

In accordance with Rule 6-9.3(d): "The applicant must complete 45 hours of continuing legal education approved for credit in real estate law by the board of legal specialization and education during the 3-year period immediately preceding the date of filing an application." These credits must have been earned between **September 1, 2021 and October 31, 2024**.

Attach a current printout reflecting completion of at least the minimum number of hours required to this application. To print a current record of your board certification CLE credits in Real Estate Law, visit [www.floridabar.org](http://www.floridabar.org), log in to your My Florida Bar account, and select "Show More" in the My Board Certifications section. Check "Show All" and select Real Estate Law from the drop-down menu. Select the "Credit History" tab and click the Print icon.

# REAL ESTATE LAW CERTIFICATION

## EXHIBIT "A"

### REFERENCES

**1. Attorney or Judicial Reference**

|         |   |  |                |  |
|---------|---|--|----------------|--|
| Name    |   | Firm/Employer  |                |  |
| Address | Room/Suite  | City   | State/Zip      |  |
| Email   | Board Certified<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Member of The Florida Bar?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Attorney Bar # |  |

**2. Attorney Reference – Member of The Florida Bar**

|         |   |  |                |  |
|---------|---|--|----------------|--|
| Name    |   | Firm/Employer  |                |  |
| Address | Room/Suite  | City   | State/Zip      |  |
| Email   | Board Certified<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Member of The Florida Bar?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Attorney Bar # |  |

**3. Attorney Reference – Member of The Florida Bar**

|         |   |  |                |  |
|---------|---|--|----------------|--|
| Name    |   | Firm/Employer  |                |  |
| Address | Room/Suite  | City   | State/Zip      |  |
| Email   | Board Certified<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Member of The Florida Bar?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Attorney Bar # |  |

**4. Attorney Reference – Member of The Florida Bar**

|         |   |  |                |  |
|---------|---|--|----------------|--|
| Name    |   | Firm/Employer  |                |  |
| Address | Room/Suite  | City   | State/Zip      |  |
| Email   | Board Certified<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Member of The Florida Bar?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Attorney Bar # |  |

**5. Reference**

|  |   |  |                |  |
|--|---|--|----------------|--|
| Name                                     |   | Firm/Employer  |                |  |
| Address                                  | Room/Suite  | City   | State/Zip      |  |
| Email                                    | Board Certified<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Member of The Florida Bar?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Attorney Bar # |  |
| <b>Occupation (If not an attorney):</b>  |   |  |                |  |
| How is this reference acquainted to you? |   |  |                |  |

## II. Additional References

1.

|         |            |               |           |
|---------|------------|---------------|-----------|
| Name    |            | Firm/Employer |           |
| Address | Room/Suite | City          | State/Zip |
| Email   |            | Florida Bar # |           |

2.

|         |            |               |           |
|---------|------------|---------------|-----------|
| Name    |            | Firm/Employer |           |
| Address | Room/Suite | City          | State/Zip |
| Email   |            | Florida Bar # |           |

3.

|         |            |               |           |
|---------|------------|---------------|-----------|
| Name    |            | Firm/Employer |           |
| Address | Room/Suite | City          | State/Zip |
| Email   |            | Florida Bar # |           |

# REAL ESTATE LAW CERTIFICATION

## EXHIBIT "B"

### SUBSTANTIAL INVOLVEMENT

**PLEASE COMPLETE THE FOLLOWING QUESTIONS, AS WELL AS, THE CHART BELOW.**

- I. I have devoted a minimum of \_\_\_\_% of my time practicing real estate law, as defined in the instructions page, during each of the three years (as defined in the instructions page) immediately preceding the date of this application.
  
- II. Of this percentage (as reflected in I. above), \_\_\_\_% is in Florida real estate law.
  
- III. My practice of real estate law has been in the following areas during each of the three years immediately preceding the date of this application. For purposes of this question, your total real estate law practice must equal 100%.

|   | Areas of Practice   | Year 1 | Year 2 | Year 3 |
|---|---|--------|--------|--------|
| 1.  | Residential Real Estate Transactions (including sales and refinancing closings) | %      | %      | %      |
| 2.  | Commercial Real Estate Transactions (sales and purchases)                       | %      | %      | %      |
| 3.  | Title Examinations  | %      | %      | %      |
| 4.  | Residential Leasing and Landlord – Tenant                                       | %      | %      | %      |
| 5.  | Commercial Leasing and Landlord – Tenant  | %      | %      | %      |
| 6.  | Condominiums, Cooperatives, and Homeowner Associations                          | %      | %      | %      |
| 7.  | Interval Ownership  | %      | %      | %      |
| 8.  | Real Estate Financing and Mortgage Lending                                      | %      | %      | %      |
| 9.  | Zoning and Land Use Planning & Regulation                                       | %      | %      | %      |
| 10.   | Real Estate Development   | %      | %      | %      |
| 11.   | Real Estate Litigation  | %      | %      | %      |
| 12.   | Other* (Provide explanation below)  | %      | %      | %      |
| <b>→TOTAL MUST EQUAL 100% - PLEASE TOTAL UP ALL FIGURES →</b> |   | %      | %      | %      |

\*By "Other" I mean:

(Continued on Next Page)



PLEASE NOTE: PAST EXAMS ARE NOT AVAILABLE.

*\*The lines shown below are only for exhibition purposes and are not intended to be representative of your "answer(s)" to the following questions. You may use additional pages and attach to the application, as needed. \**

IV. Explain in detail those areas checked in the chart in Question III which constitute the major areas of your practice. Include the nature of your representation and types of transactions. Attach additional sheets, if necessary, using the same format.

1) Area #: \_\_\_\_\_

\_\_\_\_\_

2) Area #: \_\_\_\_\_

\_\_\_\_\_

3) Area #: \_\_\_\_\_

\_\_\_\_\_

V. Summarize how you satisfy the substantial involvement requirement. Include information concerning the frequency of your work and the nature of the issues involved. Attach additional sheets if necessary.

\_\_\_\_\_

VI. Describe in detail at least three Florida real estate transactions or matters involving real property rights in which you have had substantial and direct participation. If possible, discuss three different Florida areas of real estate law. Attach additional sheets if necessary.

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

VII. List all real estate organizations, committees or sections of State Bar Associations, the American Bar Association, local Bar Associations or similar professional groups, on which you have actively served (Include name of organization, nature of service and dates).

\_\_\_\_\_

VIII. The average number of hours that you spend per week in the actual practice of law (i.e., direct case work, representation or counseling. This should not include business promotion or office administration).

\_\_\_\_\_ hours per week

IX. The average number of hours that you spend per week in an active trade or business(es) other than the practice of law.

\_\_\_\_\_ hours per week

**REAL ESTATE LAW CERTIFICATION**  
**EXHIBIT "C"**

**CONTINUING LEGAL EDUCATION**

**Only hours not posted to your record as of this report should be reflected in this exhibit.** The appropriate form and supporting documentation must be attached for each activity requested. Please note that not all educational activities qualify for certification credits. Details regarding what may be eligible for Real Estate Law certification CLE credit may be found in the Real Estate Law Certification Standing Committee Policies. Forms to request credit for attending courses without Florida Bar course numbers, as well as for lectures, publications, and/or university credit may be found on the Continuing Legal Education Requirement web page at [www.floridabar.org/CLER](http://www.floridabar.org/CLER).

It is your responsibility to meet all certification requirements, including CLE, by the filing deadline. If you are submitting unapproved CLE activities for evaluation with this application, please understand approval is not guaranteed. If these submissions are not approved, you may be deemed ineligible for certification pursuant to BLSE Policy 2.14(c)(2)(A). **It is strongly encouraged that you submit all credit requests well before the filing deadline, so that you may determine whether you have met the CLE requirement timely.**

| <b>Activity Date(s)</b> | <b>Activity Type*</b> | <b>Title of Activity</b> | <b>Sponsor/ Provider</b> | <b>Hours Requested</b> | <b>Bar Approved Course #</b> |
|-------------------------|-----------------------|--------------------------|--------------------------|------------------------|------------------------------|
|                         |                       |                          |                          |                        |                              |
|                         |                       |                          |                          |                        |                              |
|                         |                       |                          |                          |                        |                              |
|                         |                       |                          |                          |                        |                              |

*\*Activity Types: Course Attendance, Individual/Home Study, Lecture, Written Material, University Teaching, University Attendance*

*Please provide Florida Bar Approved Course numbers, if applicable.*

# THE FLORIDA BAR BOARD OF LEGAL SPECIALIZATION AND EDUCATION

651 East Jefferson Street, Tallahassee, Florida 32399-2300  
1-800-342-8060, ext. 5842 \* 850-561-5842 \* Facsimile 850-561-9421

<http://www.flabar.org/certification>

## CONFIDENTIAL PEER REVIEW STATEMENT

RE: (AREA OF CERTIFICATION)

TO: (Name)  
(Address 1)  
(Address 2)  
(City, State Zip)

RE: (CERTIFICATION APPLICANT)

The lawyer named above has applied for board certification or recertification and you have been selected to attest to the applicant's competence and professionalism.

**THE CONTENT OF THIS FORM IS CONFIDENTIAL. THE APPLICANT HAS WAIVED ANY RIGHT TO REVIEW THIS PEER REVIEW STATEMENT AND IT IS IMPORTANT THAT YOU REGARD THIS FORM AND YOUR COMMENTS AS CONFIDENTIAL.**

Only Board Certified Specialists have taken the extra steps to have their competence and expertise evaluated. Board certification establishes an independent measure of competence, professionalism and peer acknowledgement. A lawyer who is board certified is recognized as "having special knowledge, skills, and proficiency in the practice area and good character, ethics, and a reputation for professionalism in the practice of law." These are the factors upon which you are asked to evaluate this applicant.

The BLSE encourages candid, objective, and verifiable responses. Peer review is essential to the evaluation of applicants for board certification and we appreciate your time. Please answer the following questions and return your completed form to the address above. To request an electronic version of this form, please contact the LSE Department at [Certification@flabar.org](mailto:Certification@flabar.org).

1. I am sufficiently familiar with this applicant to evaluate his or her competence and professionalism for board certification.  Yes  No
2. I am sufficiently familiar with this applicant's reputation in the legal community to evaluate his or her competence and professionalism for board certification.  Yes  No

If you answered "No" to questions 1 and 2, you may disregard the remainder of this reference form, sign page 4 and return it to our office. If you wish to add any comments, please do so.

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3. I am currently employed with the applicant at the same firm, agency or Court.  Yes  No
  4. I am related by blood or marriage to the applicant.  Yes  No
  5. I am licensed to practice law. Jurisdiction: \_\_\_\_\_  Yes  No

6. I have been acquainted with the applicant for approximately:

- 1 year or less  2-3 years  4-6 years  7-10 years  10+ years

7. I have had professional contact or been involved in matters significant to the referenced area of specialty with the applicant as follows:

- No Contact  1-2 times  3-4 times  5-6 times  7-10 times  10+ times

Briefly describe the extent of your professional contact and approximate date of your last involvement with or against the applicant.

\_\_\_\_\_

\_\_\_\_\_

8. I am board certified.

- Yes  No

If yes, please indicate the area(s) of law: \_\_\_\_\_

9. I am a judge, mediator or arbitrator.

*If no, please skip to Question 10.*

*If yes, please answer 9.A and 9.B., then skip to Question 12.*

- Yes  No

9A. Jurisdiction of Court

- County  District  Administrative
- Circuit  Federal  Other: \_\_\_\_\_

9B. I have presided over a matter in which the applicant has appeared before me in court.

- Yes  No

10. My experience in the practice area in which the applicant has applied is:

\_\_\_\_\_

\_\_\_\_\_

11. The following percentage of my law practice is devoted to the applicant's referenced area of specialty:

- None  up to 25%  25- 50%  50% +

12. Please use the ratings below to evaluate the applicant in comparison to other lawyers with whom you are familiar who practice in the same area of law in which the applicant has applied.

5 = Outstanding; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unknown.

N/A = Not Applicable

- a. Knowledge of substantive law: \_\_\_\_\_
- b. Ability to apply substantive knowledge to factual problems: \_\_\_\_\_
- c. Knowledge of procedural law: \_\_\_\_\_
- d. Preparation and completion of matters: \_\_\_\_\_
- e. Efficiency in the practice of law: \_\_\_\_\_
- f. Resourcefulness: \_\_\_\_\_
- g. Consideration of clients' interests: \_\_\_\_\_
- h. Reputation in the legal community as to character, ethical conduct and professionalism: \_\_\_\_\_
- i. Reputation in the legal community to handle matters: \_\_\_\_\_
- j. Courtesy towards court and counsel: \_\_\_\_\_
- k. If applicable, your opinion of the applicant's ability to try a case: \_\_\_\_\_
- l. If applicable, reputation in the legal community of the applicant's ability to try a case: \_\_\_\_\_
- m. If applicable, your opinion of the applicant's ability to handle complex matters: \_\_\_\_\_
- n. If applicable, effectiveness of court presentations: \_\_\_\_\_

Oral: \_\_\_\_\_  
Written: \_\_\_\_\_

13. Do you have knowledge of any incidents in the applicant's law practice which, in your opinion, reflect conduct which has been undignified or discourteous to the court or towards opposing counsel?  
 Yes       No  
If yes, please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
14. Do you have knowledge of any facts or circumstances that indicate the applicant is not presently able to represent clients with the competency and professionalism expected of a board certified lawyer?  
 Yes       No  
If yes, please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
15. Do you have knowledge of any incidents reflecting insufficient skills, knowledge, proficiency or ethics in the referenced specialty that would lead you to question the applicant's entitlement to board certification?  
 Yes       No  
If yes, please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
16. Please list the names and addresses of three other lawyers who might have particular knowledge about the applicant's practice in the referenced specialty and could be asked questions similar to those on this peer review form. Please do not list current partners or associates of the applicant.
1. \_\_\_\_\_  
2. \_\_\_\_\_  
3. \_\_\_\_\_

17. Do you recommend this applicant for board certification or recertification in the referenced specialty, thereby affirming his or her "special knowledge, skills and proficiency" in the referenced specialty as well as good character, ethics and reputation for professionalism in the practice of law?  Yes  No  
Please explain. \_\_\_\_\_

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18. Please add any other comments or information you would like to offer regarding this applicant.

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*I declare that I have read the foregoing answers and the facts stated in them (i) are true where given from personal knowledge; (ii) are true to the best of my knowledge and belief where given from information received from others, or sources which I believe to be reliable; and (iii) have not been secured from the applicant, the applicant's family or any other person submitting a reference on behalf of this applicant. I further declare that I have attached separate documentation, if applicable, which details other information that should be considered in assessing the qualifications of this applicant. Finally, I understand that all information provided is confidential and will not be disclosed to the applicant. I make this declaration pursuant to section 92.525, Florida Statutes, and under penalties of perjury.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Thank you for assisting the Board of Legal Specialization & Education in its assessment of this applicant for Board Certification. Should you have any questions, please email [Certifications@flabar.org](mailto:Certifications@flabar.org) and you will be contacted by staff. For information on the Board Certification program, please visit our website, [www.floridabar.org/certification](http://www.floridabar.org/certification), or contact The Legal Specialization and Education Department at (850)561-5842.**