

The Florida Bar proposed budget for Fiscal Year 2024-2025



In compliance with Chapter 2-6.9 of the Rules Regulating The Florida Bar, notice is hereby given that the Board of Governors has approved a budget for the 2024-2025 fiscal year. The proposed budget will become final unless written email objections are filed with the executive director at edbudget@floridabar.org before 5:30 p.m.

(ET) on April 19, 2024. Such objections will be considered by the Board of Governors at its May 10, 2024, meeting.

The Florida Bar proposed budget for Fiscal Year 2024-2025

General Fund Summary:	<u>24-25 Budget</u>
Source of Funds	
Beginning Fund Balance	39,937,973
Annual Fees	29,434,454
Other Regulatory Fees	3,513,727
Member Service Revenue	5,933,879
Public Service Programs	425,000
Communications Revenue	1,364,892
Young Lawyers Division	1,046,783
Investment Income	1,018,114
Other Revenue	366,900
Total Funds Available	<u><u>\$ 83,041,722</u></u>

Use of Funds	
Regulation of the Practice of Law (1)	25,595,567
Cost of Member Services (2)	5,965,522
Unauthorized Practice of Law	1,921,985
Public Service Programs	3,234,956
Communication with Members & Public (3)	3,885,203
Administration	6,105,085
Legislation	390,632
Other Programs (4)	270,123
Young Lawyers Division	1,028,800
Ending Fund Balance	34,643,849
Total Use of Funds	<u><u>\$ 83,041,722</u></u>

- (1) Includes Lawyer Regulation, Lawyer Assistance Grant, ACAP, Membership Records, Professionalism, Ethics, Lawyer Advertising, Rules Regulating The Florida Bar, etc.
- (2) Includes CLE Programs & Products, PRI, Meetings, FRPs, Section Management, etc.
- (3) Includes Communications, "Journal", and "News".
- (4) Includes Leadership Academy and HAAS fund

<u>General Revenue & Expense</u>	
Annual Fees	29,434,454
Investment Income	1,018,114
Other Revenue Sources	122,700
Total Revenue	<u>30,575,268</u>

General Expense	
Other Expense	540,650
Net Operations	<u><u>30,034,618</u></u>

<u>Regulation of the Practice of Law:</u>	
<u>Lawyer Regulation</u>	
Revenues	402,279
Expenses	
Staff & Office Expense	12,278,773
Contract Services	1,473,423
Travel	166,893
Other Expense	90,889
Admin & Internal Svcs	2,815,695
Total Expense	<u>16,825,673</u>
Net Operations	<u><u>(16,423,394)</u></u>

<u>ACAP</u>	
Revenues	60,000
Expenses	

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Staff & Office Expense	1,836,747
Contract Services	8,500
Travel	2,230
Other Expense	35,000
Admin & Internal Svcs	553,901
Total Expense	<u>2,436,378</u>
Net Operations	<u><u>(2,376,378)</u></u>

Special Admittees (AHC & For. Legal Cons.)

Revenues	697,450
Expenses	
Staff & Office Expense	39,686
Contract Services	18,000
Other Expense	800
Admin & Internal Svcs	17,339
Total Expense	<u>75,825</u>
Net Operations	<u><u>621,625</u></u>

Pro Hac Vice

Revenues	682,750
Expenses	
Staff & Office Expense	137,334
Contract Services	7,500
Other Expense	150
Admin & Internal Svcs	6,984
Total Expense	<u>151,968</u>
Net Operations	<u><u>530,782</u></u>

Ethics

Revenues	250
Expenses	
Staff & Office Expense	770,407
Travel	3,448
Other Expense	3,260
Admin & Internal Svcs	215,931
Total Expense	<u>993,046</u>
Net Operations	<u><u>(992,796)</u></u>

Lawyer Advertising

Revenues	552,250
Expenses	
Staff & Office Expense	672,182
Travel	6,030
Other Expense	2,610
Admin & Internal Svcs	208,913
Total Expense	<u>889,735</u>
Net Operations	<u><u>(337,485)</u></u>

Rules

Expenses	
Staff & Office Expense	745,006

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Travel	7,311
Other Expense	12,650
Admin & Internal Svcs	127,822
Total Expense	892,789
Net Operations	(892,789)

Center for Professionalism

Revenues	50,000
Expenses	
Staff & Office Expense	323,792
Contract Services	37,500
Travel	9,582
Other Expense	84,250
Admin & Internal Svcs	129,409
Total Expense	584,533
Net Operations	(534,533)

Records Management

Revenues	2,476
Expenses	
Staff & Office Expense	83,404
Contract Services	50,411
Other Expense	100
Admin & Internal Svcs	47,716
Total Expense	181,631
Net Operations	(179,155)

Member Records

Expenses	
Staff & Office Expense	806,798
Contract Services	55,500
Other Expense	155,200
Admin & Internal Svcs	228,738
Total Expense	1,246,236
Net Operations	(1,246,236)

24-25 Budget

Course Approval Center

Revenues	250,580
Expenses	
Staff & Office Expense	183,780
Contract Services	22,000
Admin & Internal Svcs	44,800
Total Expense	250,580
Net Operations	-

CLER

Revenues	810,892
Expenses	
Staff & Office Expense	356,988
Contract Services	3,200
Travel	527
Other Expense	10,527
Admin & Internal Svcs	195,931
Total Expense	567,173
Net Operations	243,719

Cost of Member Services:

Professional Enhancement

Revenues	110,000
Expenses	
Staff & Office Expense	18,428

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Contract Services	2,500
Travel	8,165
Other Expense	1,300
Admin & Internal Svcs	4,454
Total Expense	34,847
Net Operations	75,153

Meetings & Conventions

Revenues	509,850
Expenses	
Staff & Office Expense	400,945
Contract Services	35,000
Travel	33,365
Other Expense	557,050
Admin & Internal Svcs	106,428
Total Expense	1,132,788
Net Operations	(622,938)

CLE Programs

Revenues	2,617,342
Expenses	
Staff & Office Expense	691,748
Contract Services	349,830
Travel	154,901
Other Expense	673,096
Admin & Internal Svcs	242,345
Total Expense	2,111,920
Net Operations	505,422

Section Management

Revenues	7,000
Expenses	
Staff & Office Expense	994,301
Contract Services	4,500
Travel	8,770
Other Expense	16,050
Admin & Internal Svcs	(550,019)
Total Expense	473,602
Net Operations	(466,602)

Practice Resource Institute

Revenues	525,000
Expenses	
Staff & Office Expense	276,434
Contract Services	32,800
Travel	9,000
Other Expense	55,000
Admin & Internal Svcs	158,434
Total Expense	531,668
Net Operations	(6,668)

Member Benefits

Revenues	690,900
Expenses	
Staff & Office Expense	48,386
Contract Services	402,512
Other Expense	17,500
Admin & Internal Svcs	20,065
Total Expense	488,463
Net Operations	202,437

Legal Publications

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Revenues	733,012
Expenses	
Staff & Office Expense	389,817
Contract Services	-
Travel	3,254
Other Expense	16,630
Admin & Internal Svcs	139,131
Total Expense	<u>548,832</u>
Net Operations	<u><u>184,180</u></u>

Committee Expenses

Revenues	12,400
Expenses	
Staff & Office Expense	276,757
Contract Services	50
Travel	10,190
Other Expense	75,400
Admin & Internal Svcs	98,523
Total Expense	<u>460,920</u>
Net Operations	<u><u>(448,520)</u></u>

Florida Registered Paralegal

Revenues	728,375
Expenses	
Staff & Office Expense	106,286
Contract Services	26,880
Travel	4,863
Other Expense	23,900
Admin & Internal Svcs	20,554
Total Expense	<u>182,483</u>
Net Operations	<u><u>545,892</u></u>

Unauthorized Practice of Law:

Revenues	4,800
Expenses	
Staff & Office Expense	1,530,044
Contract Services	15,400
Travel	19,253
Other Expense	8,720
Admin & Internal Svcs	348,568
Total Expense	<u>1,921,985</u>
Net Operations	<u><u>(1,917,185)</u></u>

Public Service Programs:

Revenues	425,000
Expenses	
Staff & Office Expense	338,870
Contract Services	2,400
Other Expense	12,600
Admin & Internal Svcs	149,961
Total Expense	<u>503,831</u>
Net Operations	<u><u>(78,831)</u></u>

Client Security Fund Contribution

Expenses	
Other Expense	2,731,125
Total Expense	<u>2,731,125</u>
Net Operations	<u><u>(2,731,125)</u></u>

**Communication with Members & the Public:
Journal**

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Revenues	432,000
Expenses	
Staff & Office Expense	271,049
Contract Services	195,150
Travel	2,709
Other Expense	197,678
Admin & Internal Svcs	108,588
Total Expense	<u>775,174</u>
Net Operations	<u><u>(343,174)</u></u>

<u>News</u>	
Revenues	836,842
Expenses	
Staff & Office Expense	459,903
Contract Services	230,850
Travel	10,854
Other Expense	745,400
Admin & Internal Svcs	102,856
Total Expense	<u>1,549,863</u>
Net Operations	<u><u>(713,021)</u></u>

<u>Public Communications</u>	
Revenues	96,050
Expenses	
Staff & Office Expense	849,831
Contract Services	204,950
Travel	60,363
Other Expense	170,460
Admin & Internal Svcs	274,562
Total Expense	<u>1,560,166</u>
Net Operations	<u><u>(1,464,116)</u></u>

<u>Administration:</u>	
<u>General Administration (Exec. Dir.)</u>	
Expenses	
Staff & Office Expense	1,202,228
Contract Services	70,000
Travel	67,076
Other Expense	14,755
Admin & Internal Svcs	35,690
Total Expense	<u>1,389,749</u>
Net Operations	<u><u>(1,389,749)</u></u>

<u>Board & Officer</u>	
Revenue	42,000
Expenses	

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Staff & Office Expense	606,180
Contract Services	900
Travel	38,310
Other Expense	573,536
Admin & Internal Svcs	23,870
Total Expense	1,242,796
Net Operations	(1,200,796)

General Counsel

Expenses

Staff & Office Expense	216,563
Contract Services	193,000
Travel	4,347
Other Expense	350,580
Admin & Internal Svcs	29,357
Total Expense	793,847
Net Operations	(793,847)

Division Directors & Staff Pools

Expenses

Staff & Office Expense	2,500
Travel	23,552
Other Expense	50
Admin & Internal Svcs	27,310
Total Expense	53,412
Net Operations	(53,412)

Finance & Accounting

Expenses

Staff & Office Expense	1,058,102
Contract Services	105,525
Travel	11,067
Other Expense	9,000
Admin & Internal Svcs	(1,183,694)
Total Expense	-
Net Operations	-

Human Resources

Expenses

Staff & Office Expense	597,604
Travel	2,332
Other Expense	13,500
Admin & Internal Svcs	(613,436)
Total Expense	-
Net Operations	-

Information Systems

Expenses

Staff & Office Expense	5,133,124
Contract Services	431,008
Travel	17,760
Other Expense	501,575
Admin & Internal Svcs	(3,968,886)
Total Expense	2,114,581
Net Operations	(2,114,581)

Research, Planning, & Evaluation

Expenses

Staff & Office Expense	258,777
Contract Services	10,000

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Travel	6,565
Other Expense	8,200
Admin & Internal Svcs	18,308
Total Expense	301,850
Net Operations	(301,850)

Facilities

Revenues	168,200
Expenses	
Staff & Office Expense	588,842
Contract Services	105,250
Travel	2,500
Other Expense	810,700
Admin & Internal Svcs	(1,339,092)
Total Expense	168,200
Net Operations	-

Shipping & Receiving

Expenses	
Staff & Office Expense	112,816
Admin & Internal Svcs	(112,816)
Total Expense	-
Net Operations	-

Office Systems

Expenses	
Staff & Office Expense	452,765
Admin & Internal Svcs	(452,765)
Total Expense	-
Net Operations	-

Print Shop

Expenses	
Staff & Office Expense	79,763
Contract Services	128,000
Admin & Internal Svcs	(207,763)
Total Expense	-
Net Operations	-

Legislation:*

Revenues	6,500
Expenses	
Staff & Office Expense	79,572
Contract Services	276,000
Travel	4,828
Other Expense	12,000
Admin & Internal Svcs	18,232
Total Expense	390,632
Net Operations	(384,132)

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*Footnote: Reference Rules Regulating 2-9.3 TFB's legislative program is funded entirely from member fees. For this FY budget the per paying member amount of \$4.04 is calculated based on the membership count as of 7/1/23.

Other Programs:

Leadership Academy

Revenues	22,500
Expenses	
Staff & Office Expense	96,212
Contract Services	7,100
Travel	39,748
Other Expense	81,886
Admin & Internal Svcs	40,177
Total Expense	265,123
Net Operations	(242,623)

G. Kirk Haas Fund

Revenues	5,000
Expenses	
Other Expense	5,000
Total Expense	5,000
Net Operations	-

Young Lawyers Division:

Revenues	1,046,783
Expenses	
Staff & Office Expense	118,898
Contract Services	22,150
Travel	222,987
Other Expense	616,750
Admin & Internal Svcs	48,015
Total Expense	1,028,800
Net Operations	17,983

General Fund Totals:

Revenues	43,103,749
Expenses	48,397,874
Net Operations	(5,294,125)

Certification Fund:

Revenues	1,502,396
Expenses	
Staff & Office Expense	851,806
Contract Services	65,500
Travel	27,680
Other Expense	138,800
Admin & Internal Svcs	431,477
Total Expenses	1,515,263
Net Operations	(12,867)
Beginning Fund Balance	2,465,789
Ending Fund Balance	2,452,922

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Client Security Fund Operations:

Revenues	2,883,137
Expenses	
Staff & Office Expense	259,536
Contract Services	700
Travel	1,810
Claims Paid & Other Expense	2,732,600
Internal Ser & Admin	59,021
Total Expenses	3,053,667
Net Operations	(170,530)
Beginning Fund Balance	2,532,795
Ending Fund Balance	2,362,265

Litigation Fund:

Revenue	404,132
Contract Services	267,204
Net Operations	136,928
Beginning Fund Balance	2,868,153
Ending Fund Balance	3,005,081

Fixed Asset Reserves:

Building Reserve

Revenue	893,956
Capital Outlay	634,950
Net Operations	259,006
Beginning Fund Balance	9,389,713
Ending Fund Balance	9,648,719

Section Funds:

Administrative Law

Dues	46,495
Other Revenue	24,510
Expenses	85,958
Net Operations	(14,953)
Beginning Fund Balance	269,589
Ending Fund Balance	254,636

Alternative Dispute Resolution

Dues	51,545
Other Revenue	57,868
Expenses	74,159
Net Operations	35,254
Beginning Fund Balance	335,177
Ending Fund Balance	370,431

Animal Law

Dues	17,300
Other Revenue	11,146
Expenses	26,602
Net Operations	1,844
Beginning Fund Balance	23,026

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Ending Fund Balance	24,870
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Appellate Law

Dues	63,383
Other Revenue	243,462
Expenses	357,807
Net Operations	(50,962)
Beginning Fund Balance	833,417
Ending Fund Balance	782,455

Business Law

Dues	328,550
Other Revenue	966,379
Expenses	1,252,924
Net Operations	42,005
Beginning Fund Balance	162,046
Ending Fund Balance	204,051

City, County, & Local Government Law

Dues	82,800
Other Revenue	103,084
Expenses	251,611
Net Operations	(65,727)
Beginning Fund Balance	496,241
Ending Fund Balance	430,514

Criminal Law

Dues	67,750
Other Revenue	88,968
Expenses	189,034
Net Operations	(32,316)
Beginning Fund Balance	612,081
Ending Fund Balance	579,765

Elder Law

Dues	125,925
Other Revenue	65,884
Expenses	188,953
Net Operations	2,856
Beginning Fund Balance	471,747
Ending Fund Balance	474,603

Entertainment, Art, & Sports Law

Dues	34,070
Other Revenue	42,768
Expenses	100,900
Net Operations	(24,062)
Beginning Fund Balance	188,702
Ending Fund Balance	164,640

Environmental & Land Use Law

Dues	54,250
Other Revenue	63,775

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Expenses	129,875
Net Operations	(11,850)
Beginning Fund Balance	<u>215,658</u>
Ending Fund Balance	<u><u>203,808</u></u>

Family Law

Dues	212,375
Other Revenue	668,840
Expenses	<u>1,299,633</u>
Net Operations	(418,418)
Beginning Fund Balance	<u>1,639,178</u>
Ending Fund Balance	<u><u>1,220,760</u></u>

Government Lawyers

Dues	25,700
Other Revenue	7,272
Expenses	<u>36,605</u>
Net Operations	(3,633)
Beginning Fund Balance	<u>144,357</u>
Ending Fund Balance	<u><u>140,724</u></u>

Health Law

Dues	57,875
Other Revenue	27,340
Expenses	<u>92,437</u>
Net Operations	(7,222)
Beginning Fund Balance	<u>367,193</u>
Ending Fund Balance	<u><u>359,971</u></u>

International Law

Dues	39,600
Other Revenue	137,090
Expenses	<u>213,213</u>
Net Operations	(36,523)
Beginning Fund Balance	<u>71,031</u>
Ending Fund Balance	<u><u>34,508</u></u>

Labor & Employment Law

Dues	90,835
Other Revenue	105,694
Expenses	<u>198,640</u>
Net Operations	(2,111)
Beginning Fund Balance	<u>198,359</u>
Ending Fund Balance	<u><u>196,248</u></u>

Out-of-State Division

Dues	32,200
Other Revenue	10,028
Expenses	<u>43,296</u>
Net Operations	(1,068)
Beginning Fund Balance	<u>102,711</u>
Ending Fund Balance	<u><u>101,643</u></u>

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Public Interest Law

Dues	14,755
Other Revenue	4,940
Expenses	26,205
Net Operations	(6,510)
Beginning Fund Balance	70,538
Ending Fund Balance	64,028

Real Property, Probate & Trust Law

Dues	667,500
Other Revenue	2,159,108
Expenses	2,756,270
Net Operations	70,338
Beginning Fund Balance	2,949,993
Ending Fund Balance	3,020,331

Solo & Small Firm

Dues	87,390
Other Revenue	210,484
Expenses	256,363
Net Operations	41,511
Beginning Fund Balance	822,526
Ending Fund Balance	864,037

Tax Lawyers

Dues	151,275
Other Revenue	470,983
Expenses	732,043
Net Operations	(109,785)
Beginning Fund Balance	911,923
Ending Fund Balance	802,138

Trial Lawyers

Dues	338,000
Other Revenue	536,702
Expenses	822,110
Net Operations	52,592
Beginning Fund Balance	877,620
Ending Fund Balance	930,212

Workers' Compensation Law

Dues	74,250
Other Revenue	90,682
Expenses	187,123
Net Operations	(22,191)
Beginning Fund Balance	368,819
Ending Fund Balance	346,628

Council of Sections

Other Revenue	11,908
Expenses	12,025
Net Operations	(117)
Beginning Fund Balance	14,994

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Ending Fund Balance	<u><u>14,877</u></u>
<u>Total Sections Fund</u>	
Dues	2,663,823
Other Revenue	6,108,915
Expenses	<u>9,333,786</u>
Net Operations	(561,048)
Beginning Fund Balance	<u>12,146,926</u>
Ending Fund Balance	<u><u>11,585,878</u></u>